

Trustees & Fiscal Agents

US Capital Markets Review

Full Year 2023

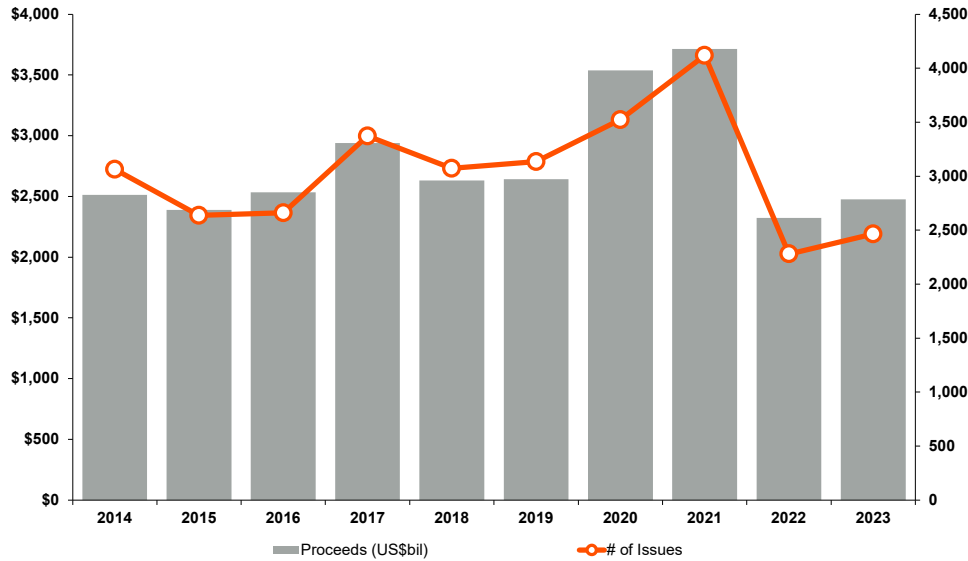


LSEG DATA &
ANALYTICS

United States Insights

Full Year 2023 | US Capital Markets | Trustees & Fiscal Agents

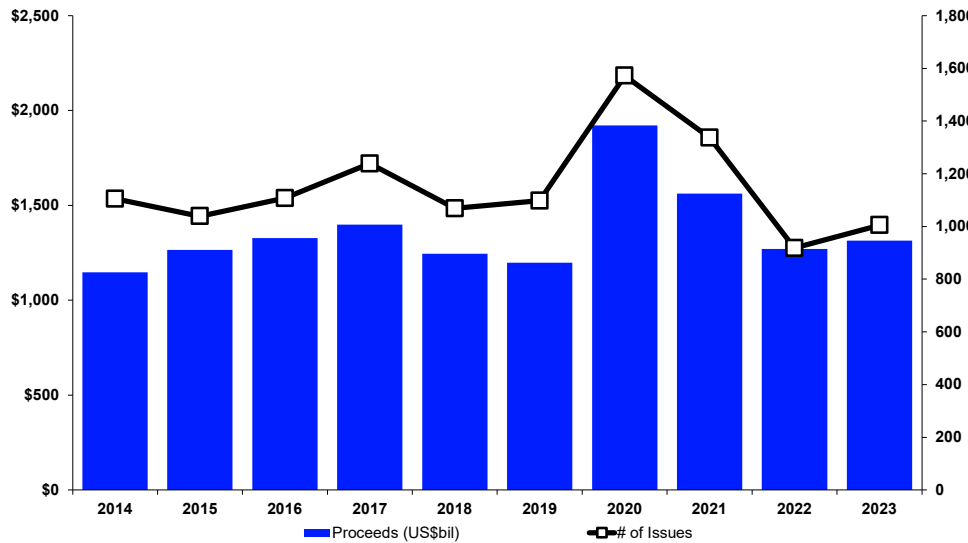
All US Debt Including MBS, ABS (AC1)



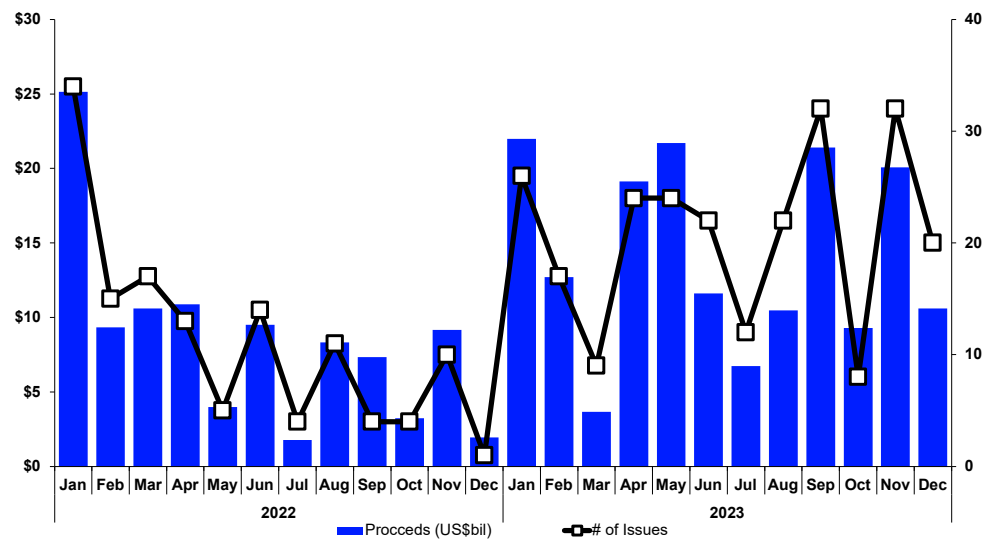
Top United States Investment Grade Corporate Deals

Issue Date	Issuer	Domicile Nation	Deal Size (US\$mil)	Issue Type	Macro Sector
5/16/23	Pfizer Invest Entrps Pte Ltd	United States	\$30,830.5	Investment Grade Corporate	Financials
2/15/23	Amgen Inc	United States	\$23,925.4	Investment Grade Corporate	Healthcare
2/7/23	Intel Corp	United States	\$10,989.7	Investment Grade Corporate	High Technology
4/19/23	Bank of America Corp	United States	\$8,500.0	Investment Grade Corporate	Financials
7/18/23	Wells Fargo & Co	United States	\$8,500.0	Investment Grade Corporate	Financials
9/12/23	Bank of America Corp	United States	\$8,500.0	Investment Grade Corporate	Financials
5/1/23	Meta Platforms Inc	United States	\$8,484.4	Investment Grade Corporate	High Technology
3/8/23	Kenvue Inc	United States	\$7,725.7	Investment Grade Corporate	Consumer Products and Services
10/16/23	JPMorgan Chase & Co	United States	\$7,250.0	Investment Grade Corporate	Financials
3/2/23	HSBC Holdings PLC	United Kingdom	\$7,000.0	Investment Grade Corporate	Financials
3/23/23	UnitedHealth Group Inc	United States	\$6,461.7	Investment Grade Corporate	Healthcare
4/19/23	Morgan Stanley	United States	\$6,000.0	Investment Grade Corporate	Financials
10/16/23	Wells Fargo & Co	United States	\$6,000.0	Investment Grade Corporate	Financials

US Investment Grade Debt (AC4)



US High Yield Monthly Volume (AC3)



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United States Capital Markets Criteria

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If you would like to participate in the submission process, receive quarterly press releases, or have questions about our full league table criteria please contact:

AMERICAS

Sam Boehle
Tel: +1 646 599 7365
sam.boehle@lseg.com

Database coverage includes all US public, Euro public and Rule 144a fee-eligible global debt transactions (including Global bonds, Euro/144a transactions, Yankee Bonds, Eurobonds, Foreign Bonds and preferred stock) as well as MBS, ABS & Taxable Munis.

All league tables are based on deal proceeds (total issue amount multiplied by the issue price) unless otherwise stated; and current data and previous year's data is as of 9:00am EST on February 7, 2024.

Full credit is given to each indenture trustee. Non-US dollar denominated transactions are converted to the US dollar equivalent at the time of announcement. Indenture Trustee on Preferred Stock transactions are excluded. Medium Term Note Programs are excluded but Medium Term Note takedowns are included. MTN takedowns from continuously offered retail programs are tracked but are not eligible for league table credit. All federal Credit Agency Deals are excluded. Exchange offers are not eligible for league table credit.

Long-term league tables exclude deals with a minimum life of less than 1.5 years (or 18 months), except for Asian local currency denominated bonds and all securitized tranches, which require a minimum life of more than 360 days. Minimum life is defined as the difference between the settlement date and the earliest maturity date or first call/put option.

US marketplace league tables include US dollar denominated domestic, Yankee, Global and Euro/144a bond and preferred stock transactions. Global bond league tables include domestic, foreign, Global, Euromarket and Euro/144a bond and preferred stock transactions issued in any currency. League table volumes for Mitsubishi UFJ Financial Group and Morgan Stanley, included herein, reflect changes after the commencement of their jointly established securities firms in Japan: (1) Mitsubishi UFJ Morgan Stanley Securities and (2) Morgan Stanley MUFG Securities. Credit for the newly established joint ventures rolls up to Morgan Stanley. For Japanese involvement league tables Morgan Stanley will be represented as "Mitsubishi UFJ Morgan Stanley."

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