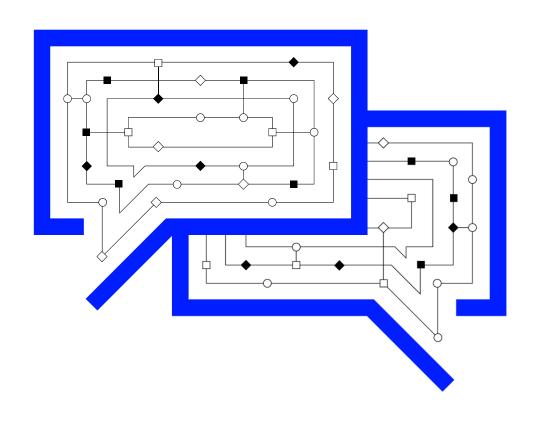
REFINITIV MEDIA PACK





About Refinitiv

Refinitiv is one of the world's largest providers of financial markets data and infrastructure, serving over 40,000 institutions in over 190 countries. It provides leading data and insights, trading platforms, and open data and technology platforms that connect a thriving global financial markets community – driving performance in trading, investment, wealth management, regulatory compliance, market data management, enterprise risk and fighting financial crime.

On 1 October 2018, the Financial & Risk business of Thomson Reuters became Refinitiv following the closing of the partnership deal between Thomson Reuters and private equity funds managed by Blackstone, which own 55% of Refinitiv, with 45% remaining under Thomson Reuters ownership

CEO: David Craig

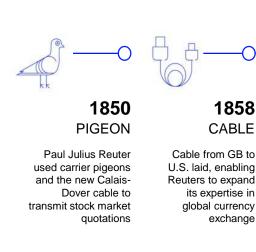
Turnover: over \$6bn USD growing at c. 3%.

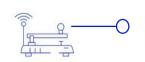




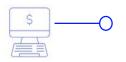
Our DNA

We have a rich 168 year legacy as the first ever fintech



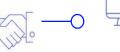














Cable from GB to U.S. laid, enabling Reuters to expand its expertise in global currency exchange

2006

REP

1865 **TELEGRAPH**

Reuters first to report President Lincoln assassination by telegraphing news to London

1964 **STOCKMASTER**

Market prices carried from New York to London for delivery around Europe on Stockmaster machines

2010

EIKON

1973 MONITOR

Monitor Money Rates Service launches. creating the first electronic marketplace for FX

1980 TRIARCH

Launched Trading Room Architecture (Triarch) - our first API

1981 **DEALING**

Reuters Monitor **Dealing Service** launches enabling FX trades via video. Quite literally the first social network

1989 **DEALING 2000**

Reuters launches Dealing 2000 enabling automated communication between traders and their back office 1999

REUTERS 3000XTRA

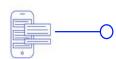
Private network links to Reuters. Gives live prices from global stock, commodity, futures, derivative and bond markets as well as FX price makers.













2017





2018

REFINITIV

FORMATION



2001 **RMDS**

data

Reuters Market Data

System launched to

help clients integrate

and distribute third-party

Reuters Enterprise Platform launches, delivering a massive decrease in latency in the movement of complex financial content across a financial institution

2007 **THOMSON** REUTERS

Thomson and Reuters combine to form Thomson Reuters

Thomson Reuters launches nextgeneration desktop Eikon, providing access to trusted news, data & analytics for the financial community 2013

function and run

their operations by

delivering powerful

integration services

content and data

ELEKTRON

Enabling firms to Open platform approach

2016

taken to a new level

with Eikon App Studio

Community (TRPDC)

Professional Developer

EIKON APP ELEKTRON DATA STUDIO **PLATFORM**

An open platform that supports an ecosystem where content, analytics and Thomson Reuters and proprietary, customer and third-party technology come together to reveal hidden opportunities, potential risks and new pathways to profits

OPEN CLOUD

2018

Real-time pricing Creation of the data and quantitative Refinitiv Brand, analytics easily Company and new accessible via cloud API

2019

REFINITIV DATA

PLATFORM Unrivalled depth of coverage integrated with customer proprietary data and third-party sources. Introduced Refinitiv Wealth Advisor



Refinitiv facts

- Trusted by over 400,000 professionals in 40,000 firms globally in over 190 countries
- 40 billion market updates delivered daily
- Up to 7 million updates per second delivered by data feeds for over 70 million instruments
- 2 petabytes of time-stamped price data back to 1996
- In depth ESG data on 7,000 global companies
- Historical time series data on 35 million individual instruments or indicators across all major asset classes and up to 65 years of history
- \$400 billion+ in FX trading per day
- Over \$500 billion in bond trading via its electronic fixed income platform Tradeweb



Refinitiv facts

- 300,000 derivatives contracts are traded daily via its buy-side trading platform
- Access to over 300,000 financial professionals connected via its Eikon Messenger community
- Over 11 million messages sent per day
- 13,000+ registered developers on its platform
- 2,200 partners globally, with over 100 new partnerships signed every year
- The world's largest entity database with 3 million corporations and 280,000 funds
- 400,000+ know-your-customer records built, published and maintained, with over 32,000 risk intelligence records created every month



About David Craig, CEO



David Craig is the CEO of Refinitiv. He was previously the President of Thomson Reuters Financial & Risk business (now Refinitiv). Prior to this, David founded, and was CEO, of the Governance, Risk and Compliance (GRC) business at Thomson Reuters. David first joined Reuters Plc. as Chief Strategy Officer in 2007 and led the integration planning for the Thomson Reuters merger, following the Thomson Corporation acquiring Reuters, and led the organic and M&A strategy of the combined business.

He is a board member of the Atlantic Council based in Washington, DC and on the Advisory Council of TheCityUK. David is also chair of the CityUK China Markets Advisory FinTech Group, in association with the China Britain Business Council. He is the author of several research studies, including The Danger of Divergence: Transatlantic Financial Reform & the G20 Agenda, and How China's Currency Impacts Global Markets, Foreign Policy, and Transatlantic Financial Regulation.

He is a member of the Prince's Trust Champions and on the Corporate Board of the Great Ormond Street Hospital charity. Prior to Thomson Reuters David spent seven years as a partner at McKinsey, focusing on technology, media and banking clients. He was previously a systems developer at AMS (American Management Systems), focusing on risk, trading and telecommunications systems.

David has a first class BEng from Bristol University in Electronic Engineering, where he also spent three years training as a pilot with the Royal Air Force. David is a keen sailor, skier and rugby fan, and coaches U11 at Wasps Rugby Club in London.



About John Finch, CIO



John Finch leads the enterprise technology and cyber security organization for Refinitiv. Together his team of approximately 5000 professionals and strategic partners develops, operates and secures all Refinitiv products, infrastructure and technology including our open platform, which enables customers to access an industry-leading breadth of applications, tools and content.

He has been recognized as one of the 20 "most influential people in UK technology" on two occasions and speaks widely on talent development in technology and digital, cloud and AI strategy.

John is a passionate believer in the opportunities that education creates to reshape industries and lives. He was previously a board member of Nottingham University and a strategic technology advisor to the Royal Society of Medicine, a UK charity dedicated to providing training and education to healthcare professionals.

Prior to Refinitiv, John joined Thomson Reuters in 2016 as Chief Technology Officer for the Financial & Risk business division. Previously he was Chief Information Officer (CIO) and an Executive Director of the Bank of England, where he was responsible for management of critical components of the UK payments infrastructure, as well as delivery of the Bank's Cyber Security Programme, and prior to that he served as Global CIO of Experian. Throughout his career he has led numerous large technology teams across a variety of industries including Fast-Moving Consumer Goods, telecommunications and human capital as well as financial services



About Debra Walton, CRO



Debra Walton is a dynamic leader who uses her unique background at the firm to lead all sales, relationship management, strategic partnerships and market development activities for Refinitiv. Her prior senior executive positions across product development, content development, and marketing give her a holistic insight of the needs of the world's largest financial institutions. She uses this knowledge to enable her team, spanning 65 countries, to help clients solve their most pressing problems through Refinitiv's world class data analytics and workflow solutions.

Having lived and worked in North America, Europe and Asia Pacific, Debra is a tireless advocate of gender equality and speaks globally on diversity and leadership as well as on the importance of ESG more broadly. She is global sponsor of the Refinitiv Prism Network (RPN), which works to ensure that LGBT+ colleagues feel safe, supported and welcomed in our organization. She is also an advisory board member at Springboard, a New York based nonprofit that brings together entrepreneurs, investors, and industry experts to help women take their business plans to market, in addition to being a board member of the Tradeweb Board of Managers.

Prior to Refinitiv, Debra joined Thomson Reuters in 2003 and held a number of senior roles including Chief Content Officer, Global Head of Market Development and most recently, leading Customer Proposition for the Financial & Risk division. She had previously been appointed the first female partner at Cantor Fitzgerald and a founding board member of the Cantor Financial Futures Exchange, the first electronic platform for trading U.S. Treasury futures contracts. She also served as president and chief executive of Nucleus Inc., a technology start-up delivering enterprise solutions.



About Brian West, CFO



Brian West leads the finance team, driving Refinitiv's financial and operational success with responsibility for financial strategy and capital structure, resource investment & optimization and ensuring transparency to our shareholders and investors. He leads commercial strategy and policy, sourcing and real estate management, and oversees the ongoing process improvements across the business.

Brian brings to the business a deep understanding of the investment community and a proven track record of growth and operational excellence with both established companies and fintech start-ups.

Before his current role with Refinitiv, Brian was Chief Financial Officer and Executive Vice President of Operations at Oscar Health and prior to that was Chief Financial Officer and then Chief Operating Officer of Nielsen. Previously, Brian spent 16 years at General Electric in senior finance roles at Aircraft Engines, Plastics, and NBCUniversal.

Brian holds an MBA from Columbia University and a Bachelor of Science (Finance) from Siena College.



About Emily DiMiceli, CCOO



Emily DiMiceli leads the delivery of Refinitiv's industry-leading content and insights underpinned by expert delivery, administration and support services. The Customer Operations team is the engine of our connected platform, which seeks to drive more predictable and effortless customer experience across all touchpoints.

Emily is passionate about supporting open-minded, high energy and highly connected communities across our global client base, employee footprint and in our local communities. She accomplishes this most directly by leading the largest employee population in the Refinitiv portfolio - covering over 45 countries globally. She is also the site leader for Refinitiv's New York City office and is a strong advocate of volunteerism across our locations.

Prior to Refinitiv, Emily led Customer Operations for the Financial & Risk business division of Thomson Reuters. Having joined Thomson Reuters in 2004, she held a variety of leadership roles including Senior Vice President, Strategy for Thomson Reuters at the corporate level, which built on the experience she gained previously working for McKinsey and Company, as well as PWC.

Emily has an MBA from Harvard University, as well as a BA from Brown University.



About Ben Shepherd, CSO and interim CPO



Ben Shepherd sets Refinitiv's strategy across products, markets and our customer and competitor response, as well leading the associated organic and inorganic investment prioritization in close collaboration with our Chief Financial Officer.

The Strategy and Customer Proposition teams led by Ben set our medium to long-term strategy through a deep understanding of current market dynamics and anticipating those of the future. They support Refinitiv's core value proposition of data, data management and data distribution through our open Refinitiv Data Platform, within those client workflows where Refinitiv demonstrates deep expertise; Trading, Wealth, Investing and Advisory, and Risk. At the same time, Ben's team is responsible for identifying and acting on emerging opportunities and incubating product innovations.

Ben believes that bringing an alternative view and healthy productive challenges to his Refinitiv colleagues helps ensure rigor in our beliefs and areas of investment, be it time, people or capital resources. His expertise includes advising the 'C suite' in leading global and regional institutions on a broad range of topics such as business growth, cost efficiency, commercial transactions, regulatory response, and FinTech.

Before taking on his latest role at Refinitiv, Ben was the Head of Strategy for the Financial & Risk business division of Thomson Reuters. Previous to Thomson Reuters, Ben specialized in capital markets strategy as a Partner with the financial service advisory firm Oliver Wyman. He also worked with Barclays Capital in their Investment Banking division, having started his career with Chase Manhattan following his graduation.

Ben holds a Bsc (Hons) in Financial Services.



About Alex Fergus, CPO



Alex Fergus and his team are responsible for creating and maintaining Refinitiv's high-performance culture. He leads all people functions including talent and organizational development, recruiting, benefits, compensation and business support, in order to successfully deliver the strategy, culture and growth priorities of the business.

Alex believes that the success of any company is driven by the quality of its people and the strength of its culture. He is committed to developing an environment that values boldness, originality and openness.

Prior to his role in Refinitiv, Alex led the Human Resources team for the Financial & Risk business division of Thomson Reuters. He joined Thomson Reuters in 2010 and had previously spent ten years at British Petroleum plc (BP) as Global HR director and three years at Castrol Lubricants as Global Head of HR.

Alex holds a Masters degree in Change Agent Skills and is a Chartered Fellow of the Chartered Institute of Personnel and Development.



About Eileen Lynch, CMO



Eileen Lynch, CMO, leads Refinitiv's global marketing and communication function. Working in close collaboration with Customer Proposition and Sales and Account Management, Marketing and Communications priorities and marketing investment are aligned to the highest sales, profit and retention opportunities. Eileen and team partner closely with the People function to ensure the brand acts as the underpinning to the cultural transformation and employee experience key to Refinitiv's success. Her team is the driving force behind the development of the Refinitiv brand.

Eileen also uses her passion as a communicator to enable and empower veterans and fight against Human Trafficking. She sits on the Board of Directors for The Bob Woodruff Foundation, a nonprofit that helps create healthy, positive futures for our service members, veterans and their families. She is also on the Board of Trustees for the Thomson Reuters Foundation, which shines a light into the darkness of human trafficking.

Eileen was most recently the CMO of the Thomson Reuters Financial and Risk business which made her uniquely qualified to lead the brand transition from the Financial & Risk business to Refinitiv. She also led Global Brand Marketing at Thomson Reuters for nearly nine years. Eileen previously held positions at Merrill Lynch where, as Managing Director of Corporate Marketing, she co-led the marketing transition for the Bank of America Merrill Lynch merger.



About Darren Pocsik, GC



Darren Pocsik leads the legal, compliance and government affairs team and is responsible for ensuring compliance with laws and regulations applicable to our business. His team supports and enables our commercial contracting efforts, protects our intellectual property assets and enables mergers and acquisitions for Refinitiv.

Darren is committed to fostering an environment that encourages volunteering—especially in the area of pro bono legal support.

Prior to his current role at Refinitiv, Darren served as General Counsel for the Financial & Risk business of Thomson Reuters which he joined in 2000. Before taking on his leadership role he held multiple senior legal roles at the company. Prior to joining Thomson Reuters he was an associate with the law firm Jones Day.



Data Requests

Refinitiv has comprehensive and trusted data covering investment banking, funds, bonds, earnings, macroeconomic indicators, FX, commodities and more.

This data is available to journalists on request.

Please attribute any data that you use to Refinitiv.

To make a data request please contact: media.data@refinitiv.com or call U.S. +1 646 223 7222 or UK +44 (0) 7542 0030.

Corporate finance insights

A database with over 1 million M&A deals over 40 years, covering corporate finance transactions and investment banking league tables across equity markets, debt, loans, bonds, project finance, IPOs, joint ventures, repurchases, private equity and municipal bonds.

Fund industry data

Insights on global collective investments including mutual funds, ETFs, retirement funds and hedge funds covering more than 290,000 collective instruments in over 61 countries.

Economic indicators

8.5 million active economic indicators including GDP, unemployment levels, stock prices and trading volumes, with time-series data from 1950s onwards.



Data Requests

Corporate earnings estimates

Earnings estimate data on a sector level, across 22,000 companies in 100 countries, alongside existing data like Earnings per Share (EPS) and Recommendations. SmartEstimate™, Predicted Surprise and Analyst Performance data that reveals unique insight by overweighting the most accurate analyst estimates.

FX

The most accurate and comprehensive set of foreign exchange trading price data for all currency pairs and transaction types.

Environmental, Social and Governance reporting

Our comprehensive environmental, social and governance (ESG) database contains information on over 7,000+ global companies and over 400 metrics, including all exclusion (ethical screening) criteria and all aspects of sustainability performance, including hot topics such as percentage of women in senior positions, CO2 emissions, and environmental wastage.

Market structure and trade volume

Identifies trade volumes, trends and opportunities, also provides market share statistics across global venues for equity instruments, including turnover in one of eight currencies, volume in shares, and trade count (total number of trades) for 184 venues worldwide. Data aggregated at the venue level, the index level and the stock level.

Commodities

Coverage includes in-depth market insights and analysis covering oil, gas, precious metals, carbon, coal and agriculture, all of which have a dedicated specialist teams tracking daily industry movements.



Media contacts

Americas

Lem Brewster

Lemuel.Brewster@refinitiv.com

+1 646 223 5147

Brian Bertsch

Brian.Bertsch@refinitiv.com

+1 646 223 5147 5985

Asia

Silke Marsh

Silke.Marsh@refinitiv.com

+61 404 763 797

UK / Europe

Louis Auty

Louis.Auty@refinitiv.com

+44 (0) 207 914 3267

Paul Sandell

Paul.Sandell@refinitiv.com

+44 (0) 207 542 8616

MENA

Tarek Fleihan

Tarek.Fleihan@refinitiv.com

+971 (056) 216 2575



Thank you

