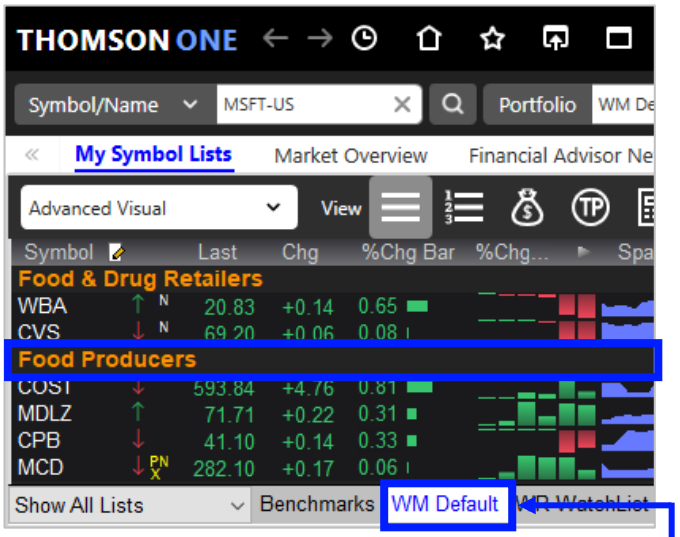
Thomson ONE Wealth

Quick Reference Card

Monitor Market Activity

The first screen that you see when you log into Thomson ONE is the **Flex Monitor**, which has your own or shared watchlists.



- To add a watchlist (tab), right-click the tabs and click New.
- To add a group heading, right-click in the desired location and click Group > Insert.
- To move a group heading, drag it from one place to another.

Add Symbols to Watchlists

- Click an empty row in the **Symbol** column and type the symbol, such as TRI-US. For more information, see North American Exchange Codes, Symbol Formats, and Commonly Used Symbols.
- To insert a row, right click below the desired row, and click **Symbol** > **Insert**.

Find More Information on the Market

- Market Overview helps you gauge the performance of major asset classes across regions in real-time or historically by reviewing and comparing benchmarks.
- Market Pulse displays the equity movers in the market, such as the most active, most up or down, and activity within an index or sector.
- Business Pulse offers a brief overview of the economic and business environment for the current week.

Find Company Information

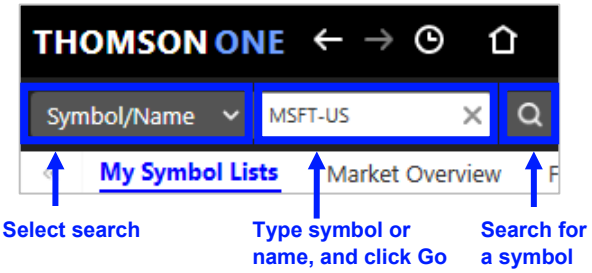
The Entity Finder contains a symbol or watchlist that populates all symbol-specific services, such as Flex Quote.

You can enter a symbol in the Entity Finder in three ways:

- You can type a symbol into it.
- You can search for a symbol in it.
- When you double-click a symbol in a service such as Flex Monitor, the symbol populates the Entity Finder.

The symbol in Entity Finder carries over to News, Charts, and other symbol-specific services.

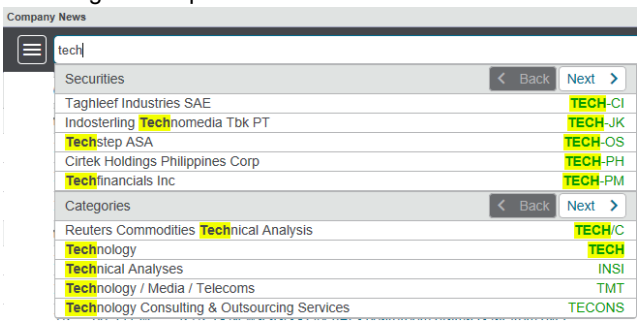
For example, if you double-click the symbol MSFT-US in the Flex Monitor so that it populates the Entity Finder and then go to News, you see stories for the symbol MSFT-US.



See News on a Company

When you go to News, the trading instrument in the **Entity Finder** populates the news service.

- Type search terms in the **Enter Search Terms** box to take advantage of the predictive text.



LSEG DATA & ANALYTICS

- Type multiple search terms to search with Boolean logic, adding “And,” “Or,” or “Not” to your search terms. To change “And” to “Or” or “Not,” click the arrows next to **And**.

Create a Chart

When you go to charts, the trading instrument in the **Entity Finder** populates the chart.

View A Price & Volume Chart

The Charts service comes pre-loaded with price & volume charts. When you go to the Charts service, you can see price and volume over time for the symbol in the **Entity Finder**

- To see a different price & volume chart, click a tab on the bottom of the charting service. Following are sample tabs:

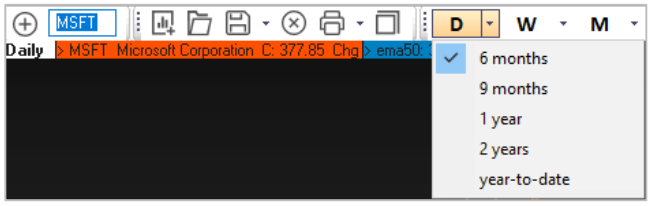
Compare a Company to a Peer or Benchmark

You can add another trading instrument to a chart for comparison.

- Click the plus sign on the toolbar.

Change the Time Frame

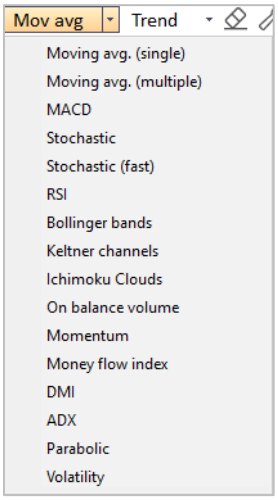
- Make a selection from the Daily (D), Weekly (W), Monthly (M), or Intraday (#) drop-down list.



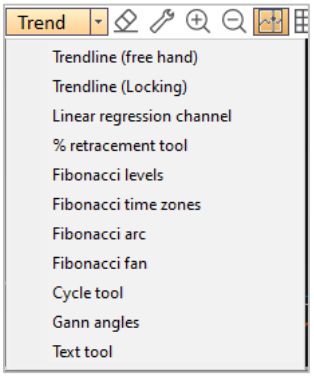
Add a Technical or Fundamental Indicator

The most commonly used technical & fundamental indicators and draw and text entry tools are in the drop-down list on the Charts toolbar. More indicators and draw tools are available in the right-click menu.

Commonly Used Technical and Fundamental Indicators

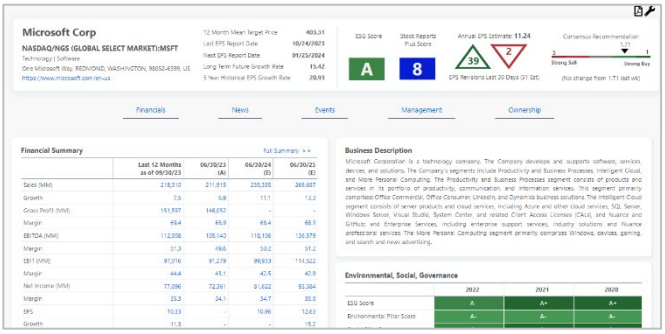


Commonly Used Draw and Text Entry Tools



Find More Information on a Company

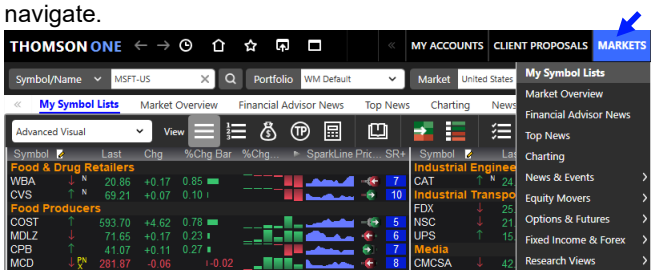
Use **Company Overview** as your launch point to comprehensive information on a company.



Link to	What you see
Full financials	Reports — • Balance sheet • Income statement • Cash flow statement • Ratio • Summary
Earnings estimates	Earnings estimates and analyst coverage for a company
Ownership	Institutional and individual holdings
Officers & directors	An overview of current and previous key executives
Events	Who is leading a company and who the independent directors are
Deals	Recent equity, bond, loan, or M&A activity
News & research	Latest news headlines and research reports

Navigate Thomson ONE

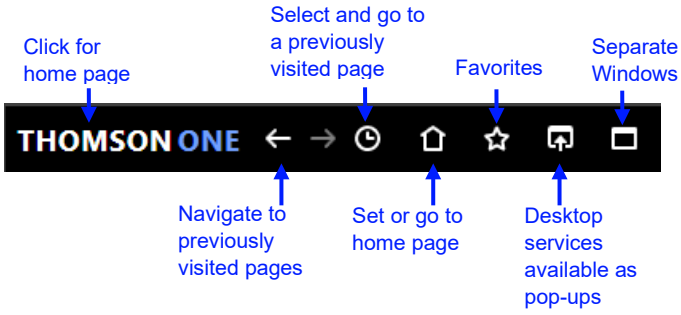
You can use the **tabs** at the top of Thomson ONE to navigate.



- To find and go to a service quickly, press Ctrl + g, type all or part of the service name, and click a search result.
- To find a service in Thomson ONE and see it in the context of other groups and services, point to in the upper-right corner of Thomson ONE, and click **Site Map**.

Access Common Locations

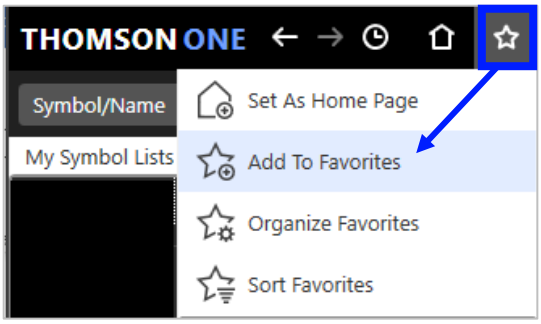
The Quick Access Toolbar displays buttons for commonly used tools and functions.



Set a Home Page

- To set a home page, go to the page, and then point to > Set as Home Page.
- To access your home page, click

Add Favorites



- To access a favorite, service, point to > click a favorite.
- To sort favorites alphabetically, point to > click **Sort Favorites**.

Create Keyboard Shortcuts

You can customize keyboard shortcuts to access any Thomson ONE service.

1. In the upper right corner of Thomson ONE, point to and click **Hotkey Configuration**.
2. From the **Hot Key** list, select a shortcut.
3. Under **Services**, select a service.
4. Click **Assign**, and then click **OK**.

North American Exchange Codes

This is an abbreviated list of North American exchanges. For a complete list of exchanges and exchanges codes available on Thomson ONE, refer to the Exchange List.

US Composite	-US	Canadian Combined	-MK
NASDAQ	-O	Pure Trading	-PT
NYSE	-N	TSX	-T
NYSE MKT (formerly American Stock Exchange)	-A	TSX Venture	-V

Symbol Formats

Canadian Composite	**Symbol-MK** e.g. CNR-MK	Rights	**Symbol'R** e.g. AM'R
Class	***'letter* representing class** e.g. IBM'A	US Composite	**Symbol -US** e.g. IBM-US
Debentures	**Symbol'Z** e.g. SPF'Z	Unit Trusts	**Symbol.UN** e.g. REI.UN
Notes	**Symbol'T** e.g. FCC'T	Warrants	**Symbol'** e.g. STE'
Options	**option root [space][month code][numeric strike]** e.g. TOC N44	When issued	**Symbol'RA** e.g. IBM'RA

Commonly Used Symbols

This is an abbreviated list of commonly used symbols. For a fuller list of commonly used symbols, refer to the Thomson ONE Symbols document.

Commodity Futures

Gold	GC/1-US
Silver	SI/1-US
Crude Oil	CL/1-US
Crude Oil, near contract	CLL/1A
Natural Gas	NG/1-US

Fixed Income Benchmarks

Canadian 10-yr benchmark	CDN.10-CD
Canadian Prime Interest Rate	CA.PR
US Prime Interest Rate	US.PR-G
US Treasury 10-yr Note	US.10-TT

World Indices

DJ Industrial Average	.DJIA-DI
S&P 500	.SPX-UT
NASDAQ Composite	.NCOMP-O
TSX	TTT-T
FTSE 100	UKX-FT
Nikkei	NK225-OK
Hang Seng	HSI-HK

Currency / Exchange

U.S. Dollar	USD
U.S. Dollar – British Pound	USDGBP=R-RX
U.S. Dollar – Canadian dollar	CADUSD=R-FX
Canadian Dollar	CAD=-FX
Euro	EUR=-FX
British Pound	GBP=-FX
Japanese Yen	JPY=-FX

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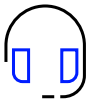
Thomson ONE Anywhere – Quick Reference Card
Commonly used symbols on Thomson ONE
Exchanges available on Thomson ONE



Contact us

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- **Option 1:** Data and Applications
- **Option 2:** Password Resets
- **Option 3:** Technical Support
- **Option 4:** Other Requests

Click here to:
- Get support
- Track support tickets

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