

INVESTMENT BANKING SCORECARD

DEALS INTELLIGENCE | as of NOVEMBER 23, 2023

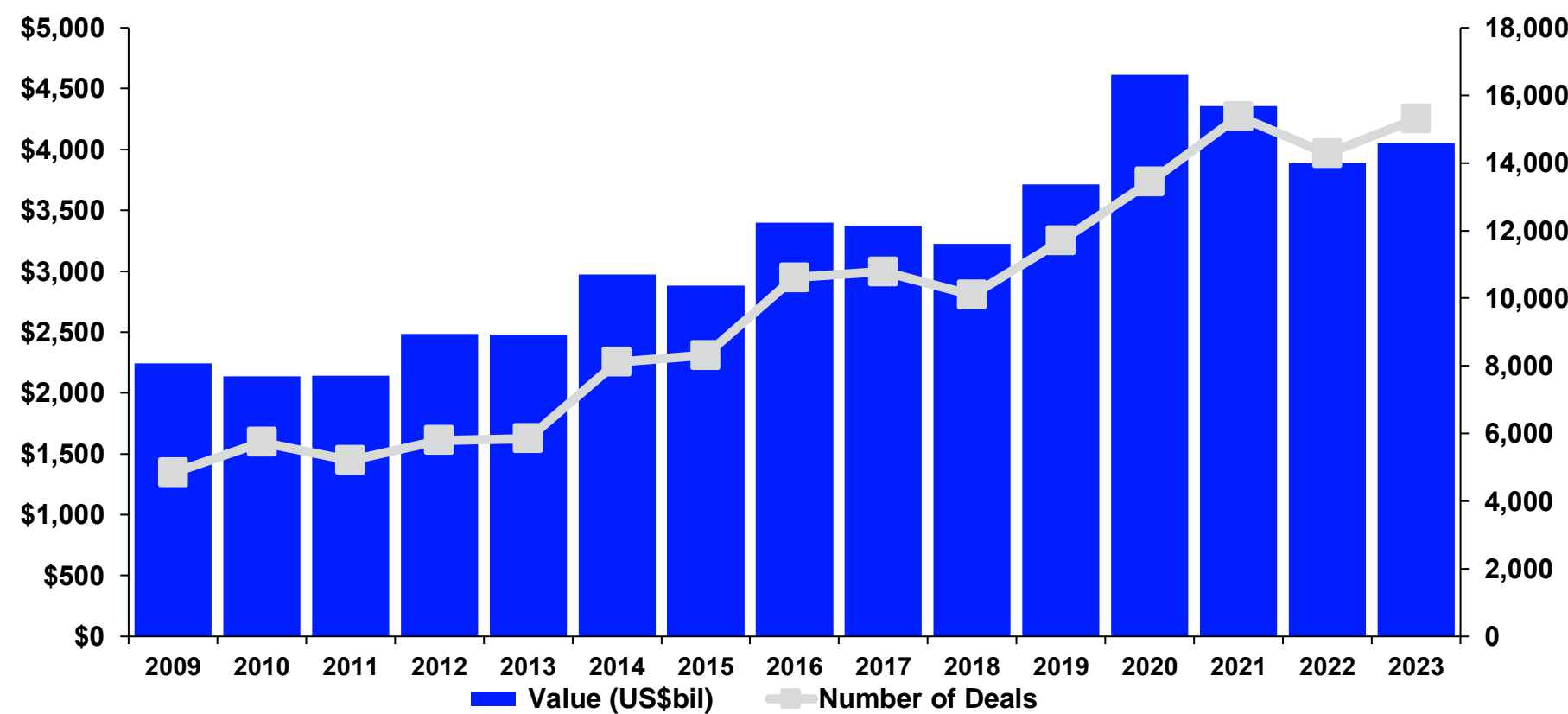
Fast Facts

US Convertible Bond offerings total \$43.7 billion during YTD 2023, up 91% from year ago levels

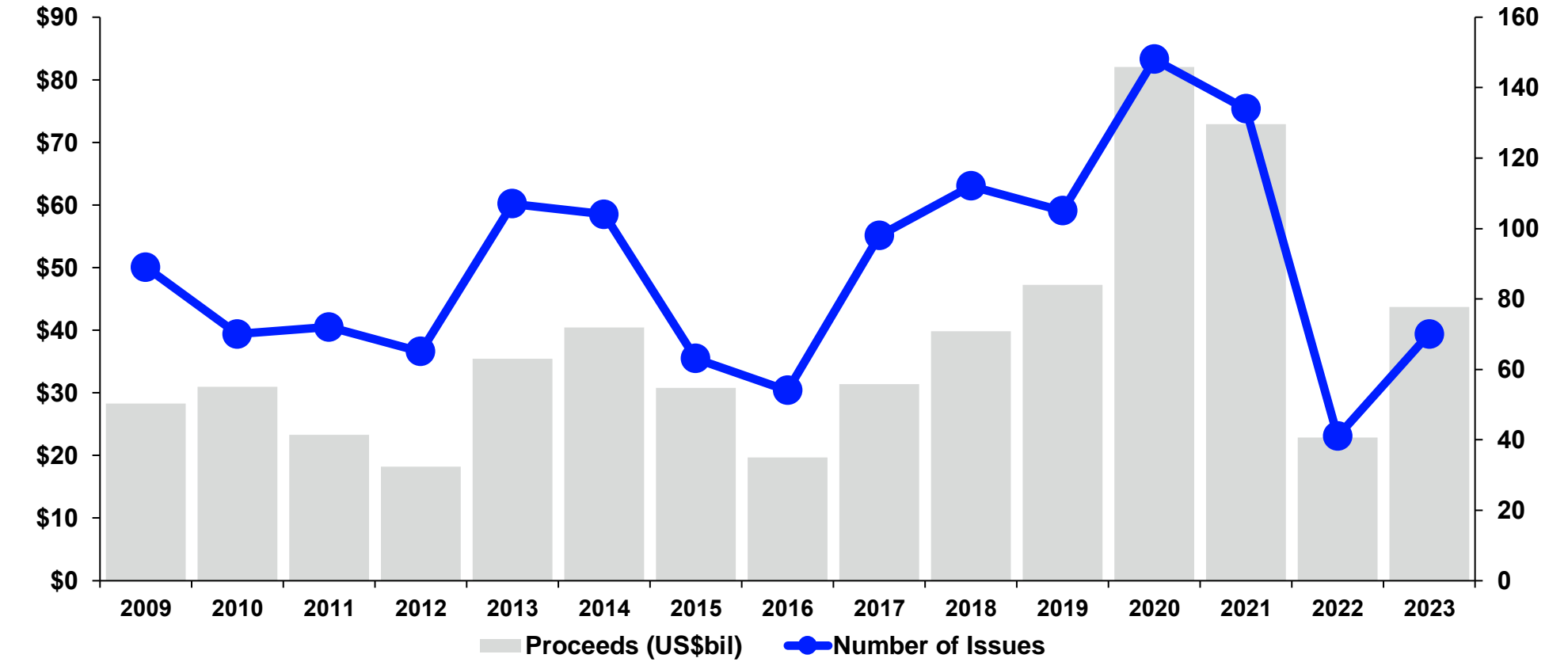
European Private Equity-Backed M&A totals \$151.8 billion so far this year, down 40% compared to YTD 2022

Global Investment Grade Corporate Bond offerings total \$4.1 trillion YTD 2023, up 4% from YTD 2022

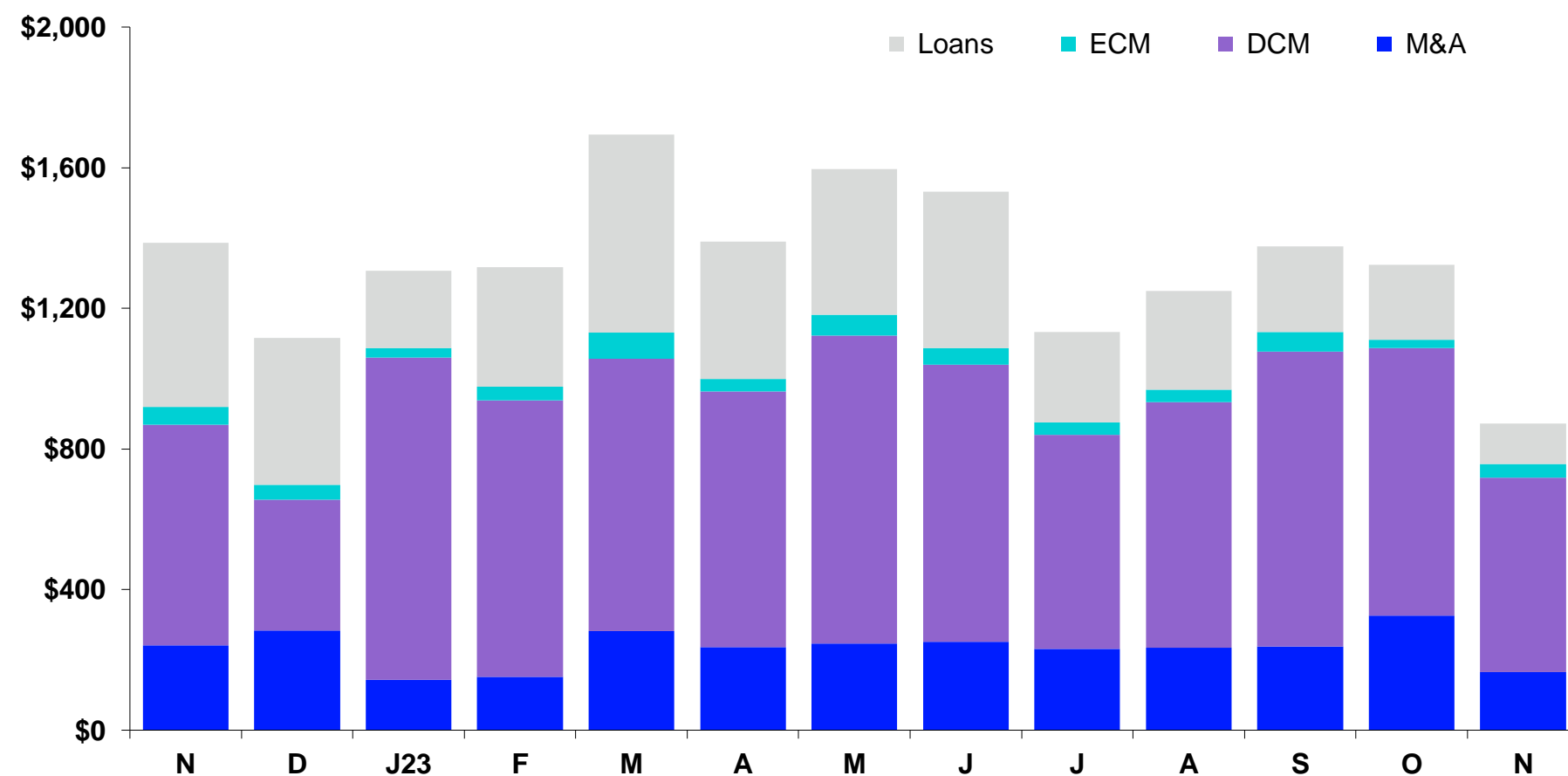
Global Investment Grade Corporate Bonds, Year-to-Date Periods



US Convertible Bonds, Year-to-Date Periods



Investment Banking Volume by Asset Class, Last 12 Months (US\$bil)



This Week's Top Deals

Ann. Date	Target Name	Target Nation	Value (\$m)	Acquiror Name	Acquiror Nation
11/21/23	Adevinta ASA	Norway	14,461.4	Aurelia Bidco Norway AS	Norway
11/23/23	Origin Energy Ltd-Energy Mark	Australia	8,045.4	Brookfield Renewable Grp	Australia
11/23/23	Origin Energy Ltd	Australia	4,311.5	EIG Global Energy Partners LLC	United States

Issue Date	Issuer Name	Issuer Nation	Proceeds (\$m)	Issue Type	Primary Exchange
11/20/23	Uber Technologies Inc	United States	1,725.0	Convertible	No Listing
11/20/23	Banca Monte dei Paschi di Siena SpA	Italy	1,005.8	Follow-On	Milan
11/21/23	Rag-Stiftung	Germany	545.5	Convertible	Frankfurt

Issue Date	Issuer Name	Issuer Nation	Proceeds (\$m)	Issue Type	Coupon Rate (%)
11/20/23	Intesa Sanpaolo Spa	Italy	2,995.1	Investment Grade Corporate	7.200
11/21/23	Hua Xia Bank Co Ltd	China (Mainland)	2,522.7	Investment Grade Corporate	na
11/21/23	McDonald's Corp	United States	2,168.8	Investment Grade Corporate	4.125

Close Date	Issuer Name	Issuer Nation	Proceeds (\$m)	Use of Proceeds	Rating
11/21/23	Yit Oyj	Finland	152.7	General Corporate Purpose	Investment Grade
11/20/23	Tohoku Cutter Corp	Japan	3.8	General Corporate Purpose	Investment Grade



GLOBAL LEAGUE TABLES

DEALS INTELLIGENCE | as of NOVEMBER 23, 2023

Global Announced Mergers and Acquisitions (AD1)

Advisor	Year-to-Date				Year-to-Date Last-Year				Chg. in Mkt. Share
	Value US\$m	Rank	Mkt. Share	No. Deals	Value US\$m	Rank	Mkt. Share		
Goldman Sachs & Co	736,039.9	1	29.4	312	1,015,904.3	1	32.0	(2.6)	▼
JP Morgan	595,473.6	2	23.8	317	717,069.7	2	22.6	1.2	▲
Morgan Stanley	576,333.5	3	23.0	265	715,497.5	3	22.5	0.5	▲
Citi	365,249.9	4	14.6	162	519,953.4	5	16.4	(1.8)	▼
BofA Securities Inc	343,711.1	5	13.7	183	547,292.4	4	17.2	(3.5)	▼
Evercore Partners	240,641.5	6	9.6	152	160,874.3	12	5.1	4.5	▲
Centerview Partners LLC	237,013.3	7	9.5	78	171,737.3	11	5.4	4.1	▲
UBS	184,009.8	8	7.4	186	428,462.6	6	13.5	(6.2)	▼
Wells Fargo & Co	176,178.7	9	7.0	57	142,897.9	15	4.5	2.5	▲
Lazard	136,495.0	10	5.5	224	211,305.0	9	6.7	(1.2)	▼
Industry Total	2,504,651.3		100.0		3,174,693.2		100.0		

Global Equity and Equity-related (C1)

Bookrunner	Year-to-Date				Year-to-Date Last-Year				Chg. in Mkt. Share
	Proceeds US\$m	Rank	Mkt. Share	No. Deals	Proceeds US\$m	Rank	Mkt. Share		
Goldman Sachs & Co	39,358.4	1	8.4	218	27,888.8	1	6.3	2.0	▲
JP Morgan	34,976.0	2	7.4	241	21,458.4	3	4.9	2.6	▲
BofA Securities Inc	32,545.5	3	6.9	197	19,650.8	6	4.5	2.4	▲
Morgan Stanley	30,819.7	4	6.5	184	20,539.2	5	4.7	1.9	▲
Citi	19,973.8	5	4.2	146	18,357.9	7	4.2	0.1	▲
CITIC	19,066.7	6	4.1	112	27,883.2	2	6.3	(2.3)	▼
UBS	14,021.8	7	3.0	111	16,849.6	9	3.8	(0.9)	▼
Barclays	13,543.4	8	2.9	101	6,746.8	13	1.5	1.4	▲
China Securities Co Ltd	13,108.6	9	2.8	72	17,007.0	8	3.9	(1.1)	▼
China International Capital Co	10,799.9	10	2.3	67	20,704.1	4	4.7	(2.4)	▼
Top Ten Total	228,213.8		48.5	1,449	197,085.9		44.8		
Industry Total	470,918.4		100.0	4,145	440,086.1		100.0		

Global Debt (B1)

Bookrunner	Year-to-Date				Year-to-Date Last-Year				Chg. in Mkt. Share
	Proceeds US\$m	Rank	Mkt. Share	No. Issues	Proceeds US\$m	Rank	Mkt. Share		
JP Morgan	352,008.5	1	4.2	1,477	385,169.4	1	4.9	(0.6)	▼
BofA Securities Inc	321,004.7	2	3.9	1,242	320,967.5	2	4.1	(0.2)	▼
Citi	301,381.3	3	3.6	1,324	313,963.9	3	4.0	(0.4)	▼
Barclays	273,825.1	4	3.3	1,260	238,727.1	5	3.0	0.3	▲
Morgan Stanley	235,145.9	5	2.8	1,060	225,180.8	6	2.8	(0.0)	▼
CITIC	223,057.3	6	2.7	3,686	207,538.0	7	2.6	0.0	▲
BNP Paribas SA	207,749.3	7	2.5	984	173,006.2	11	2.2	0.3	▲
HSBC Holdings PLC	198,680.9	8	2.4	1,086	187,058.6	8	2.4	0.0	▲
Deutsche Bank	196,691.9	9	2.4	1,028	184,521.7	9	2.3	0.0	▲
Goldman Sachs & Co	196,122.4	10	2.4	799	251,062.4	4	3.2	(0.8)	▼
Top Ten Total	2,505,667.3		30.0	13,946	2,487,195.5		31.4		
Industry Total	8,339,024.2		100.0	26,589	7,921,759.3		100.0		

Global Estimated Investment Banking Fees

Investment Bank	Year-to-Date			Year-to-Date Last-Year			Chg. in Mkt. Share	
	Fees US\$m	Rank	% of Wallet	Fees US\$m	Rank	Mkt. Share		
JP Morgan	6,479.9	1	7.1	6,719.6	1	6.4	0.7	▲
Goldman Sachs & Co	5,206.8	2	5.7	6,320.3	2	6.0	(0.3)	▼
BofA Securities Inc	4,431.8	3	4.9	5,434.6	3	5.2	(0.3)	▼
Morgan Stanley	3,684.3	4	4.0	4,659.9	4	4.5	(0.4)	▼
Citi	3,127.7	5	3.4	3,782.2	5	3.6	(0.2)	▼
Barclays	2,461.4	6	2.7	2,806.8	7	2.7	0.0	▲
UBS	1,939.7	7	2.1	3,288.4	6	3.1	(1.0)	▼
Wells Fargo & Co	1,740.6	8	1.9	1,992.1	8	1.9	0.0	▲
BNP Paribas SA	1,716.5	9	1.9	1,671.8	12	1.6	0.3	▲
RBC Capital Markets	1,670.0	10	1.8	1,597.2	13	1.5	0.3	▲
Top Ten Total	32,458.8		35.5	38,272.9		36.6		
Industry Total	91,365.1		100.0	104,584.1		100.0		

Global Initial Public Offerings (C5)

Bookrunner	Year-to-Date				Year-to-Date Last-Year				Chg. in Mkt. Share
	Proceeds US\$m	Rank	Mkt. Share	No. Deals	Proceeds US\$m	Rank	Mkt. Share		
CITIC	6,537.5	1	6.3	43	12,069.5	1	9.0	(2.7)	▼
China Securities Co Ltd	5,216.4	2	5.0	38	6,196.4	3	4.6	0.4	▲
JP Morgan	3,875.7	3	3.7	28	2,635.8	13	2.0	1.8	▲
China International Capital Co	3,853.0	4	3.7	36	6,567.0	2	4.9	(1.2)	▼
Goldman Sachs & Co	3,841.3	5	3.7	24	5,133.1	4	3.8	(0.1)	▼
Haitong Securities Co Ltd	3,840.4	6	3.7	29	3,484.0	10	2.6	1.1	▲
Guotai Junan Securities	2,792.6	7	2.7	36	3,748.8	9	2.8	(0.1)	▼
Huatai Securities Co Ltd	2,762.0	8	2.7	30	4,498.7	6	3.4	(0.7)	▼
Citi	2,698.7	9	2.6	27	4,704.1	5	3.5	(0.9)	▼
Minsheng Securities Co Ltd	2,685.3	10	2.6	20	1,796.0	15	1.3	1.2	▲
Top Ten Total	38,102.7		36.6	311	50,833.1		37.9		
Industry Total	104,193.0		100.0	1,160	134,186.3		100.0		

Global Syndicated Loans (R1)

Bookrunner	Year-to-Date				Year-to-Date Last-Year				Chg. in Mkt. Share
	Proceeds US\$m	Rank	Mkt. Share	No. Deals	Proceeds US\$m	Rank	Mkt. Share		
BofA Securities Inc	292,152.6	1	9.3	1,148	395,857.7	1	9.6	(0.4)	▼
JP Morgan	269,966.3	2	8.6	1,047	323,843.0	2	7.9	0.7	▲
Citi	199,439.5	3	6.3	587	241,356.5	4	5.9	0.5	▲
Wells Fargo & Co	179,403.8	4	5.7	818	269,879.3	3	6.6	(0.9)	▼
Mizuho Financial Group	131,497.1	5	4.2	741	159,482.5	5	3.9	0.3	▲
Bank of China Ltd	119,073.8	6	3.8	487	110,764.9	9	2.7	1.1	▲
Mitsubishi UFJ Financial Group	115,981.6	7	3.7	998	146,990.4	6	3.6	0.1	▲
BNP Paribas SA	93,538.0	8	3.0	368	118,564.5	8	2.9	0.1	▲
Sumitomo Mitsui Finl Grp Inc	92,427.2	9	2.9	681	128,014.9	7	3.1	(0.2)	▼
RBC Capital Markets	79,949.0	10	2.5	383	101,084.6	10	2.5	0.1	▲
Top Ten Total	1,573,428.8		49.9	7,258	1,995,838.3		48.5		
Industry Total	3,154,068.7		100.0	6,673	4,118,100.4		100.0		

Source: LPC

REGIONAL DEALS MATRIX

DEALS INTELLIGENCE | as of NOVEMBER 23, 2023

Target Region/Nation	MERGERS & ACQUISITIONS			CROSS-BORDER M&A (by Target Nation)			STRATEGIC M&A			PRIVATE EQUITY-BACKED M&A		
	YTD Value (US\$b)	Deals	% Change YoY	YTD Value (US\$b)	Deals	% Change YoY	YTD Value (US\$b)	Deals	% Change YoY	YTD Value (US\$b)	Deals	% Change YoY
	Worldwide	2,504.7	47,916	-21% ▼	830.5	13,171	-19% ▼	1,975.1	33,103	-16% ▼	501.0	12,215
Americas	1,334.0	16,982	-11% ▼	258.9	3,217	-10% ▼	1,081.9	10,669	-4% ▼	231.2	4,902	-34% ▼
North America	1,263.4	15,660	-11% ▼	218.7	2,576	-8% ▼	1,022.7	9,706	-3% ▼	221.7	4,600	-35% ▼
Canada	76.5	2,394	-2% ▼	50.6	703	69% ▲	65.7	1,951	3% ▲	9.5	349	-15% ▼
United States	1,187.0	13,266	-11% ▼	168.1	1,873	-19% ▼	957.0	7,755	-3% ▼	212.2	4,251	-36% ▼
Caribbean	14.6	69	140% ▲	9.1	39	70% ▲	12.2	55	387% ▲	2.5	14	-31% ▼
Latin America	55.6	1,231	-34% ▼	30.9	583	-28% ▼	46.8	895	-36% ▼	7.0	281	-7% ▼
Europe	508.0	15,051	-35% ▼	359.7	6,621	-24% ▼	349.7	10,047	-32% ▼	151.8	3,975	-40% ▼
Western Europe	463.5	12,507	-36% ▼	329.1	5,665	-27% ▼	310.1	7,933	-34% ▼	148.1	3,625	-39% ▼
France	49.7	1,452	-34% ▼	22.4	452	-39% ▼	38.9	772	-10% ▼	10.7	609	-66% ▼
Germany	55.7	1,751	-41% ▼	49.0	852	-18% ▼	32.8	948	-56% ▼	22.5	677	12% ▲
United Kingdom	103.0	3,100	-50% ▼	65.0	1,260	-52% ▼	68.1	2,094	-50% ▼	34.2	820	-50% ▼
Eastern Europe	37.8	2,220	-23% ▼	24.2	733	46% ▲	33.9	1,890	-14% ▼	2.7	276	-71% ▼
Russia	10.0	901	-13% ▼	1.4	85	-4% ▼	9.0	881	1% ▲	1.0	17	-61% ▼
Middle East	32.7	702	-42% ▼	15.6	373	-43% ▼	22.1	395	-45% ▼	10.5	296	-5% ▼
Africa	9.1	610	-72% ▼	5.7	322	-78% ▼	8.3	444	-72% ▼	0.8	153	-74% ▼
South Africa	3.3	185	-67% ▼	1.8	58	-78% ▼	3.1	152	-68% ▼	0.2	28	-24% ▼
Asia (ex. Japan)	534.1	11,148	-26% ▼	182.9	2,442	-6% ▼	455.6	9,040	-24% ▼	77.5	1,989	-36% ▼
Australia	74.3	1,237	-10% ▼	51.7	409	41% ▲	62.2	1,026	3% ▲	11.9	166	-39% ▼
China	231.3	4,010	-24% ▼	41.3	312	-4% ▼	195.8	3,527	-28% ▼	35.4	470	3% ▲
India	70.6	1,950	-53% ▼	21.6	499	-39% ▼	58.3	1,339	-52% ▼	12.0	585	-60% ▼
South Korea	58.9	1,559	-7% ▼	11.0	130	82% ▲	47.5	1,265	-8% ▼	11.3	290	-2% ▼
Southeast Asia	72.6	1,611	-8% ▼	44.9	748	1% ▲	66.8	1,209	4% ▲	5.6	386	-54% ▼
Japan	84.4	3,289	13% ▲	6.0	147	-71% ▼	55.1	2,387	13% ▲	29.3	887	17% ▲

Issuer Region/Nation	EQUITY CAPITAL MARKETS			INITIAL PUBLIC OFFERINGS			FOLLOW-ONS			CONVERTIBLES		
	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY
	Worldwide	470.8	4,144	7% ▲	104.2	1,160	-22% ▼	283.5	2,705	16% ▲	83.1	279
Americas	148.2	710	50% ▲	13.6	90	90% ▲	89.6	530	31% ▲	44.9	90	93% ▲
North America	132.0	661	55% ▲	11.7	83	76% ▲	76.0	490	38% ▲	44.2	88	90% ▲
Canada	10.2	164	11% ▲	0.2	23	-88% ▼	9.5	123	27% ▲	0.6	18	29% ▲
United States	121.8	497	60% ▲	11.6	60	114% ▲	66.5	367	40% ▲	43.7	70	91% ▲
Caribbean	4.3	15	224% ▲	0.5	3	-2% ▼	3.6	11	325% ▲	0.3	1	- -
Latin America	11.8	34	-4% ▼	1.4	4	- -	10.0	29	-19% ▼	0.4	1	- -
Europe	91.1	629	45% ▲	15.5	87	12% ▲	65.6	519	49% ▲	10.0	23	107% ▲
Western Europe	85.7	574	41% ▲	11.3	52	-19% ▼	64.4	499	53% ▲	10.0	23	107% ▲
France	5.6	46	-31% ▼	0.0	5	-87% ▼	4.2	36	-26% ▼	1.3	5	-34% ▼
Germany	11.8	30	-16% ▼	2.1	3	-76% ▼	6.5	22	79% ▲	3.2	5	104% ▲
United Kingdom	22.8	185	133% ▲	7.1	12	1356% ▲	15.7	172	69% ▲	0.0	1	-95% ▼
Eastern Europe	5.4	55	208% ▲	4.2	35	12228% ▲	1.1	20	-34% ▼	-	-	- -
Russia	-	-	- -	-	-	- -	-	-	- -	-	-	- -
Middle East	13.3	76	-40% ▼	9.7	46	-45% ▼	3.6	30	-21% ▼	-	-	- -
Africa	0.3	5	-85% ▼	0.0	0	-100% ▼	0.3	4	-72% ▼	0.0	1	-98% ▼
South Africa	0.3	4	-81% ▼	-	-	- -	0.3	4	-61% ▼	0.0	0	-100% ▼
Asia (ex. Japan)	190.0	2,554	-23% ▼	61.0	850	-35% ▼	103.6	1,551	-14% ▼	25.3	153	-23% ▼
Australia	14.7	799	-9% ▼	0.5	22	-25% ▼	14.0	766	-7% ▼	0.2	11	-58% ▼
China	117.8	727	-30% ▼	46.8	354	-27% ▼	52.7	252	-28% ▼	18.3	121	-42% ▼
India	22.5	318	32% ▲	5.0	196	-29% ▼	17.5	122	74% ▲	-	-	- -
South Korea	14.2	148	-41% ▼	2.6	81	-80% ▼	7.4	62	-33% ▼	4.2	5	- -
Southeast Asia	11.1	315	-25% ▼	5.4	148	-34% ▼	5.0	164	-23% ▼	0.7	3	60754% ▲
Japan	27.8	167	319% ▲	4.3	86	170% ▲	20.7	69	348% ▲	2.8	12	554% ▲

REGIONAL DEALS MATRIX

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Target Region/Nation	DEBT CAPITAL MARKETS			SECURITIZATIONS			INVESTMENT GRADE CORPORATE DEBT			HIGH YIELD CORPORATE DEBT		
	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY
	Worldwide	8,330.8	26,527	5% ▲	648.0	1,537	-25% ▼	4,052.7	15,308	4% ▲	206.9	342
Americas	2,199.0	5,434	-5% ▼	459.0	992	-34% ▼	1,004.5	1,043	-4% ▼	148.3	210	63% ▲
North America	2,087.8	5,060	-6% ▼	457.0	974	-33% ▼	956.6	839	-6% ▼	143.9	203	60% ▲
Canada	291.5	598	-13% ▼	12.0	28	0% ▲	135.0	187	-26% ▼	10.5	21	89% ▲
United States	1,796.3	4,462	-5% ▼	445.0	946	-34% ▼	821.5	652	-2% ▼	133.4	182	58% ▲
Caribbean	15.2	32	16% ▲	0.9	3	-76% ▼	5.5	17	75% ▲	4.4	7	387% ▲
Latin America	96.0	342	49% ▲	1.1	15	348% ▲	42.4	187	68% ▲	0.0	0	-
Europe	2,103.1	3,500	13% ▲	99.8	194	18% ▲	1,113.8	2,125	16% ▲	50.4	115	74% ▲
Western Europe	2,021.2	3,407	12% ▲	99.8	194	18% ▲	1,098.1	2,088	16% ▲	48.8	113	77% ▲
France	319.3	409	13% ▲	11.5	24	65% ▲	228.0	299	27% ▲	4.8	11	29% ▲
Germany	373.2	575	14% ▲	20.5	30	55% ▲	168.3	261	19% ▲	8.0	13	839% ▲
United Kingdom	270.2	399	17% ▲	35.5	83	10% ▲	172.2	236	16% ▲	11.5	18	152% ▲
Eastern Europe	81.9	93	60% ▲	-	-	-	15.7	37	83% ▲	1.6	2	17% ▲
Russia	0.9	4	-	-	-	-	0.9	4	-	-	-	-
Middle East	74.5	88	71% ▲	4.2	10	-3% ▼	38.3	53	49% ▲	0.4	2	-
Africa	13.8	43	-47% ▼	0.0	0	-100% ▼	1.6	7	-79% ▼	2.0	2	100% ▲
South Africa	2.3	5	-80% ▼	-	-	-	0.3	3	-96% ▼	2.0	2	-
Asia (ex. Japan)	3,660.6	16,212	6% ▲	41.5	87	11% ▲	1,701.6	11,407	0% ▲	5.0	11	-42% ▼
Australia	154.5	269	0% ▼	24.4	60	13% ▲	84.1	150	3% ▲	2.8	5	-8% ▼
China	3,003.2	10,510	7% ▲	5.9	9	14% ▲	1,256.7	6,927	-2% ▼	0.0	0	-100% ▼
India	70.3	346	23% ▲	0.0	0	-100% ▼	64.1	316	23% ▲	0.8	2	11% ▲
South Korea	233.3	4,021	25% ▲	8.4	7	17% ▲	181.3	3,247	34% ▲	-	-	-
Southeast Asia	113.0	705	-25% ▼	1.2	4	-24% ▼	63.8	506	-25% ▼	0.6	1	98% ▲
Japan	278.9	1,249	20% ▲	43.5	254	-9% ▼	192.9	673	30% ▲	0.8	2	63% ▲

Issuer Region/Nation	SYNDICATED LOANS			LEVERAGED LOANS		
	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY
Worldwide	3,478.8	7,434	-30% ▼	537.3	1,226	-64% ▼
Americas	2,259.1	3,512	-32% ▼	362.7	793	-68% ▼
North America	2,224.7	3,436	-32% ▼	361.1	790	-68% ▼
Canada	188.9	459	-40% ▼	25.9	64	174% ▲
United States	2,035.8	2,977	-31% ▼	1,099.8	2,174	218% ▲
Caribbean	7.2	10	110% ▲	1.4	2	55% ▲
Latin America	27.1	66	-43% ▼	0.2	1	-97% ▼
Europe	516.3	901	-30% ▼	70.2	134	-53% ▼
Western Europe	482.8	856	-32% ▼	62.9	126	-54% ▼
France	81.9	199	-24% ▼	21.9	71	48% ▲
Germany	89.3	112	-23% ▼	23.6	23	56% ▲
United Kingdom	94.9	123	-12% ▼	28.3	28	52% ▲
Eastern Europe	33.5	45	19% ▲	7.3	8	-48% ▼
Russia	-	-	-	-	-	-
Middle East	47.4	41	-54% ▼	3.7	3	-55% ▼
Africa	20.2	57	-42% ▼	5.4	7	-39% ▼
South Africa	10.4	24	-22% ▼	3.8	5	0% ▼
Asia (ex. Japan)	476.6	1,394	-21% ▼	93.2	289	-45% ▼
Australia	57.0	134	-51% ▼	6.1	16	53% ▲
China	169.0	580	5% ▲	124.1	409	54% ▲
India	34.5	80	22% ▲	8.1	13	2253% ▲
South Korea	4.3	17	-49% ▼	0.5	2	-
Southeast Asia	76.3	174	-23% ▼	5.3	16	-65% ▼
Japan	158.3	1,544	-24% ▼	2.1	7	-84% ▼

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LSEG DATA & ANALYTICS

REGIONAL DEALS MATRIX

DEALS INTELLIGENCE | as of NOVEMBER 23, 2023

ASSET-CLASS	M&A			ECM			DCM			SYNDICATED LOANS		
	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY
	Industry											
Consumer Prod/Svcs	124.0	5,484	-4%	23.5	248	3%	119.9	639	41%	224.6	697	-20%
Energy and Power	456.4	2,999	5%	61.9	314	-20%	442.5	1,331	21%	584.7	861	-33%
Financials	266.6	4,318	-21%	63.0	260	13%	3,658.6	13,444	0%	672.8	1,287	-27%
Healthcare	310.9	4,059	15%	55.1	556	9%	115.6	137	9%	201.7	277	-26%
High Technology	332.6	11,380	-52%	76.2	623	34%	108.7	271	-10%	255.4	417	-32%
Industrials	311.1	6,448	-20%	68.5	584	18%	465.5	3,013	12%	531.2	1,246	-23%
Materials	213.8	3,324	2%	42.9	932	-11%	145.9	711	7%	201.3	548	-38%
Media and Entertainment	112.1	2,706	-4%	17.1	118	164%	45.8	131	29%	99.7	249	-39%
Real Estate	145.2	1,873	-53%	24.4	159	-16%	170.5	1,365	-8%	244.6	930	-45%
Retail	61.8	2,238	-36%	11.9	115	8%	65.5	189	-17%	192.0	380	-10%
Consumer Staples	90.1	2,367	4%	23.0	186	45%	104.6	331	40%	174.0	390	-24%
Telecommunications	79.0	580	-23%	3.3	46	-50%	76.7	162	-15%	66.3	90	-55%
Government and Agencies	-	-	-	0.0	3	-96%	2,811.1	4,803	10%	29.8	58	-47%

REGIONAL MERGERS	AMERICAS			EUROPE			ASIA-PACIFIC (EX. JAPAN)			JAPAN		
	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY
	Industry											
Consumer Prod/Svcs	45.4	1,855	0%	31.8	1,929	-38%	36.3	1,143	46%	7.7	401	178%
Energy and Power	323.0	954	60%	60.3	931	-49%	58.6	881	-36%	4.6	125	111%
Financials	124.5	1,556	34%	49.3	1,245	-33%	78.3	1,149	-48%	4.7	122	-34%
Healthcare	212.5	1,886	24%	63.0	950	19%	31.6	945	-2%	2.3	175	-59%
High Technology	191.6	4,587	-61%	50.9	3,368	-31%	55.8	2,162	-39%	27.9	968	125%
Industrials	113.8	1,948	10%	81.8	2,365	-45%	107.9	1,603	1%	5.5	437	-69%
Materials	104.6	1,282	34%	19.1	780	-39%	75.8	985	-18%	8.6	162	734%
Media and Entertainment	67.3	875	28%	29.7	977	-21%	10.5	475	-52%	2.5	308	34%
Real Estate	72.5	474	-51%	25.5	661	-73%	31.7	531	-33%	14.4	160	13%
Retail	31.4	736	-40%	14.2	763	-26%	13.3	469	-23%	2.7	186	-41%
Consumer Staples	39.5	601	21%	30.0	849	7%	17.8	629	-18%	0.8	207	-68%
Telecommunications	7.7	160	-71%	51.9	207	8%	16.3	155	-24%	2.6	26	-38%
Government and Agencies	-	-	-	-	-	-	-	-	-	-	-	-

REGIONAL EQUITY MARKETS	AMERICAS			EUROPE			ASIA-PACIFIC (EX. JAPAN)			JAPAN		
	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY
	Industry											
Consumer Prod/Svcs	11.2	24	73%	3.6	36	105%	6.5	162	-54%	1.2	19	154%
Energy and Power	27.2	82	35%	10.8	75	9%	18.7	147	-51%	0.0	2	-92%
Financials	14.1	53	85%	18.2	65	46%	17.8	110	-46%	11.1	16	4090%
Healthcare	31.5	209	39%	9.4	90	136%	12.9	240	-43%	1.0	9	634%
High Technology	19.1	69	177%	9.3	80	90%	39.7	411	-6%	5.2	50	395%
Industrials	13.8	66	103%	14.3	91	-16%	37.5	405	14%	2.1	15	542%
Materials	4.4	110	-6%	5.0	78	40%	31.6	730	-10%	1.8	6	24%
Media and Entertainment	5.5	20	194%	4.1	19	218%	5.1	67	70%	2.4	10	602%
Real Estate	9.8	27	-34%	4.1	31	37%	8.1	70	4%	2.2	29	11%
Retail	5.4	23	98%	2.3	18	43%	3.6	63	-10%	0.2	6	8%
Consumer Staples	6.1	22	83%	8.7	40	446%	6.6	115	-37%	0.6	3	1485%
Telecommunications	0.1	5	-81%	1.3	5	-20%	1.9	34	-50%	0.0	1	-
Government and Agencies	-	-	-	0.0	1	-63%	0.0	0	-100%	0.0	1	-