

INVESTMENT BANKING SCORECARD

DEALS INTELLIGENCE | as of NOVEMBER 14, 2024

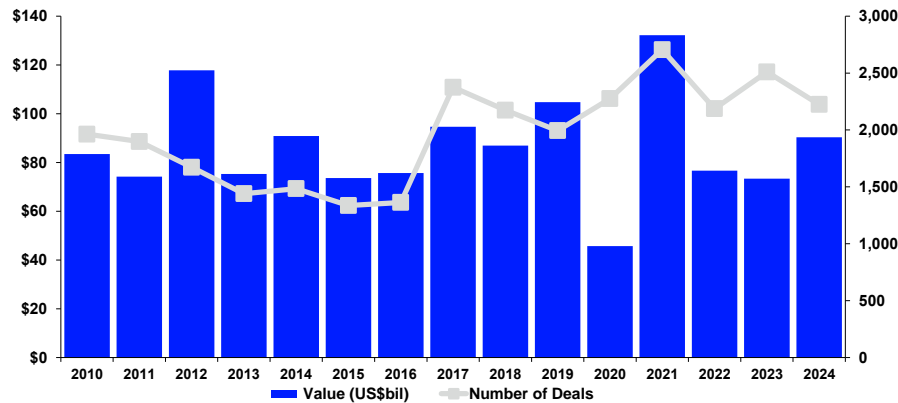
Fast Facts

Canada M&A totals \$90.3 billion during YTD 2024, up 23% compared to a year ago

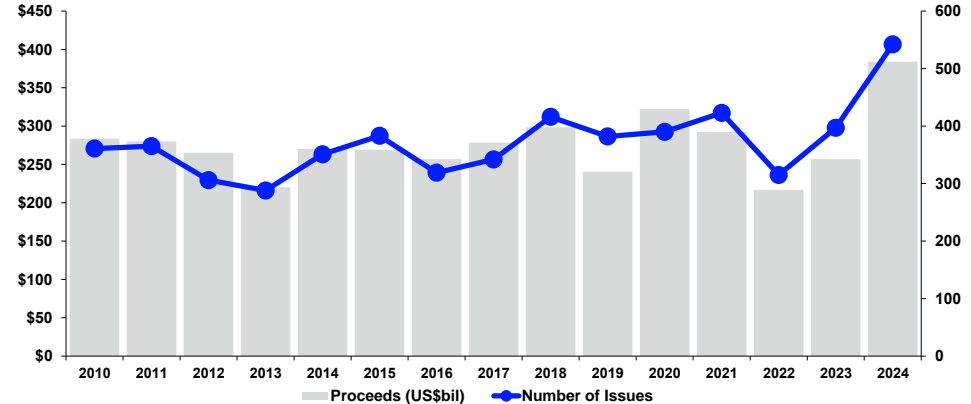
Global Follow-On Offerings total \$354.2 billion so far this year, an increase of 26% compared to YTD 2023 levels

United Kingdom Debt Capital Markets activity totals \$381.7 billion YTD 2024, up 48% from 2023 levels

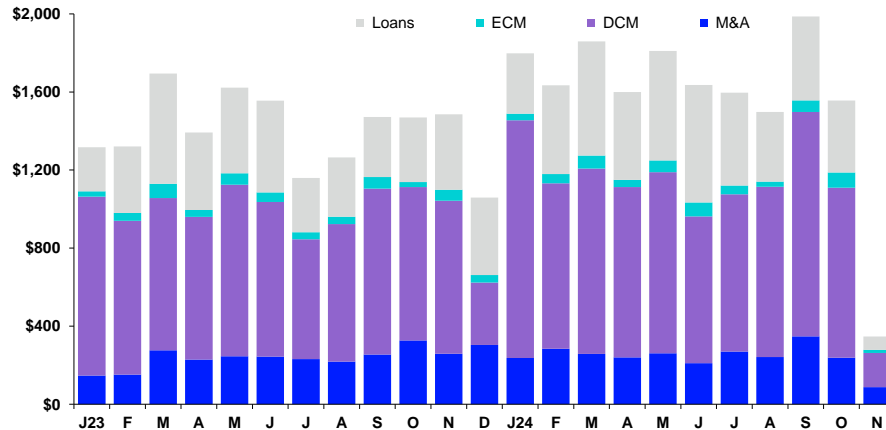
Canada Mergers & Acquisitions, Year-to-Date Periods



United Kingdom Debt Capital Markets, Year-to-Date Periods



Investment Banking Volume by Asset Class, Last 12 Months (US\$bil)



This Week's Top Deals

M&A	Ann. Date	Target Name	Target Nation	Value (\$m)	Acquiror Name	Acquiror Nation
	11/13/24	Franklin Mountain-Certain Asse	United States	3,981.1	Coterra Energy Inc	United States
	11/11/24	TDDC	United States	2,800.0	Cardinal Health Inc	United States
	11/14/24	Param Resources-Certain Montn	Canada	2,375.7	Ovintiv Canada ULC	Canada

ECM	Issue Date	Issuer Name	Issuer Nation	Proceeds (\$m)	Issue Type	Primary Exchange
	11/13/24	Banca Monte dei Paschi di Siena SpA	Italy	1,156.2	Follow-On	Milan
	11/14/24	Saudi Telecom Co SJSC	Saudi Arabia	1,027.3	Follow-On	Saudi Exch
	11/11/24	Clearwater Analytics Holdings Inc	United States	735.0	Follow-On	New York Stock Exch

DCM	Issue Date	Issuer Name	Issuer Nation	Proceeds (\$m)	Issue Type	Coupon Rate (%)
	11/12/24	HSBC Holdings PLC	United Kingdom	4,750.0	Investment Grade Corporate	Floats
	11/13/24	Gilead Sciences Inc	United States	3,487.7	Investment Grade Corporate	5.500
	11/12/24	Citibank NA	United States	3,000.0	Investment Grade Corporate	Floats

LOAN	Close Date	Issuer Name	Issuer Nation	Proceeds (\$m)	Use of Proceeds	Rating
	11/12/24	PT Bank Negara Indonesia (Persero) Tbk	Indonesia	600.0	General Corporate Purpose	Investment Grade
	11/11/24	Cement Australia Pty Ltd	Australia	512.8	General Corporate Purpose	Investment Grade
	11/12/24	Affinity Equity Partners (HK) Ltd	Hong Kong	336.4	Leveraged Buyout	Leveraged

GLOBAL LEAGUE TABLES

DEALS INTELLIGENCE | as of NOVEMBER 14, 2024

Global Announced Mergers and Acquisitions (AD1)

Advisor	Year-to-Date				Year-to-Date Last-Year				
	Value US\$m	Rank	Mkt. Share	No. Deals	Value US\$m	Rank	Mkt. Share	Mkt. Chg. in	Chg. in
Goldman Sachs & Co	811,398.9	1	30.3	382	713,661.2	1	29.1	1.2	▲
Morgan Stanley	625,879.0	2	23.4	329	597,023.5	3	24.4	(1.0)	▼
JP Morgan	533,769.9	3	19.9	304	618,608.2	2	25.2	(5.3)	▼
Citi	421,038.1	4	15.7	177	378,235.0	4	15.4	0.3	▲
BofA Securities Inc	302,853.0	5	11.3	208	339,317.5	5	13.8	(2.5)	▼
Centerview Partners LLC	245,558.5	6	9.2	91	236,427.3	7	9.6	(0.5)	▼
Evercore Inc	235,216.0	7	8.8	143	268,116.4	6	10.9	(2.1)	▼
Lazard	229,503.1	8	8.6	219	136,281.6	11	5.6	3.0	▲
UBS	227,522.2	9	8.5	196	174,642.2	8	7.1	1.4	▲
Barclays	220,797.4	10	8.3	148	142,336.4	10	5.8	2.5	▲
Industry Total	2,677,020.3		100.0		2,452,207.6		100.0		

Global Equity and Equity-related (C1)

Bookrunner	Year-to-Date				Year-to-Date Last-Year				
	Proceeds US\$m	Rank	Mkt. Share	No. Deals	Proceeds US\$m	Rank	Mkt. Share	Mkt. Chg. in	Chg. in
JP Morgan	65,029.9	1	12.0	273	35,622.3	2	7.6	4.4	▲
Goldman Sachs & Co	58,607.0	2	10.8	258	38,438.2	1	8.2	2.6	▲
Morgan Stanley	51,926.5	3	9.6	241	30,059.5	4	6.4	3.1	▲
BofA Securities Inc	46,894.0	4	8.6	213	30,207.1	3	6.5	2.2	▲
Citi	38,859.7	5	7.2	177	20,186.8	5	4.3	2.8	▲
Barclays	20,267.7	6	3.7	114	12,939.8	8	2.8	1.0	▲
Jefferies LLC	16,160.9	7	3.0	162	11,616.5	10	2.5	0.5	▲
UBS	14,441.7	8	2.7	101	13,156.3	7	2.8	(0.2)	▼
HSBC Holdings PLC	9,463.6	9	1.7	52	7,922.4	14	1.7	0.1	▲
Nomura	8,542.2	10	1.6	56	7,263.9	15	1.6	0.0	▲
Top Ten Total	330,193.2		60.9	1,647	207,412.8		44.4		
Industry Total	542,563.9		100.0	4,030	467,443.8		100.0		

Global Debt (B1)

Bookrunner	Year-to-Date				Year-to-Date Last-Year				
	Proceeds US\$m	Rank	Mkt. Share	No. Issues	Proceeds US\$m	Rank	Mkt. Share	Mkt. Chg. in	Chg. in
JP Morgan	477,968.0	1	5.0	1,971	352,419.2	1	4.3	0.7	▲
Citi	400,229.9	2	4.2	1,645	296,763.3	3	3.6	0.6	▲
BofA Securities Inc	382,394.4	3	4.0	1,684	317,195.5	2	3.9	0.2	▲
Barclays	323,715.0	4	3.4	1,489	268,962.1	4	3.3	0.1	▲
Morgan Stanley	302,997.2	5	3.2	1,377	227,294.0	5	2.8	0.4	▲
Deutsche Bank	267,435.6	6	2.8	1,440	192,859.0	9	2.4	0.5	▲
Goldman Sachs & Co	262,673.2	7	2.8	1,150	197,941.6	8	2.4	0.4	▲
BNP Paribas SA	247,184.7	8	2.6	1,236	205,397.8	7	2.5	0.1	▲
CITIC	229,425.3	9	2.4	4,472	218,563.5	6	2.7	(0.3)	▼
Wells Fargo & Co	226,604.1	10	2.4	1,313	169,267.0	12	2.1	0.3	▲
Top Ten Total	3,120,627.2		32.8	17,777	2,446,663.2		29.8		
Industry Total	9,503,296.0		100.0	29,387	8,213,207.5		100.0		

Global Estimated Investment Banking Fees

Investment Bank	Year-to-Date				Year-to-Date Last-Year			
	Fees US\$m	Rank	% of Wallet	Fees US\$m	Rank	Mkt. Share	Mkt. Chg. in	Chg. in
JP Morgan	7,863.3	1	8.0	6,557.6	1	7.3	0.7	▲
Goldman Sachs & Co	6,142.4	2	6.2	5,263.5	2	5.8	0.4	▲
BofA Securities Inc	5,568.5	3	5.7	4,572.7	3	5.1	0.6	▲
Morgan Stanley	4,802.5	4	4.9	3,847.2	4	4.3	0.6	▲
Citi	3,947.5	5	4.0	3,203.4	5	3.6	0.5	▲
Barclays	3,026.8	6	3.1	2,554.4	6	2.8	0.2	▲
Wells Fargo & Co	2,354.6	8	2.1	1,816.6	8	2.0	0.1	▲
BNP Paribas SA	2,029.6	10	2.0	1,691.1	10	1.9	0.2	▲
Deutsche Bank	2,089.7	11	1.9	1,624.4	11	1.8	0.1	▲
UBS	1,711.8	7	2.4	1,918.9	7	2.1	0.3	▲
Top Ten Total	39,536.7		40.3	33,049.9		36.7		
Industry Total	98,555.9		100.0	90,173.3		100.0		

Global Initial Public Offerings (C5)

Bookrunner	Year-to-Date				Year-to-Date Last-Year				
	Proceeds US\$m	Rank	Mkt. Share	No. Deals	Proceeds US\$m	Rank	Mkt. Share	Mkt. Chg. in	Chg. in
Morgan Stanley	8,704.3	1	9.2	53	1,981.4	15	1.9	7.3	▲
JP Morgan	8,213.1	2	8.7	50	4,202.4	3	4.0	4.6	▲
Goldman Sachs & Co	6,516.3	3	6.9	35	3,852.6	5	3.7	3.2	▲
BofA Securities Inc	5,310.8	4	5.6	34	2,285.6	13	2.2	3.4	▲
Citi	3,877.3	5	4.1	32	3,025.4	7	2.9	1.2	▲
HSBC Holdings PLC	2,753.4	6	2.9	14	2,191.3	14	2.1	0.8	▲
Wells Fargo & Co	2,198.6	7	2.3	15	52.8	202	0.1	2.3	▲
Jefferies LLC	2,174.3	8	2.3	26	1,431.6	18	1.4	0.9	▲
UBS	2,147.0	9	2.3	18	2,331.3	11	2.2	0.0	▲
BNP Paribas SA	1,800.8	10	1.9	11	1,677.1	17	1.6	0.3	▲
Top Ten Total	43,695.8		46.1	288	23,031.5		22.2		
Industry Total	94,754.3		100.0	1,006	103,962.9		100.0		

Global Syndicated Loans (R1)

Bookrunner	Year-to-Date				Year-to-Date Last-Year				
	Proceeds US\$m	Rank	Mkt. Share	No. Deals	Proceeds US\$m	Rank	Mkt. Share	Mkt. Chg. in	Chg. in
JP Morgan	367,356.5	1	8.6	1,287	283,204.7	2	8.3	0.3	▲
BofA Securities Inc	366,868.8	2	8.6	1,313	303,998.2	1	8.9	(0.3)	▼
Citi	255,185.1	3	6.0	726	205,066.3	3	6.0	(0.0)	▼
Wells Fargo & Co	221,454.9	4	5.2	1,034	189,483.6	4	5.6	(0.4)	▼
Mizuho Financial Group	157,175.3	5	3.7	840	136,385.6	5	4.0	(0.3)	▼
Goldman Sachs & Co	140,567.9	6	3.3	588	75,464.5	12	2.2	1.1	▲
Barclays	137,419.4	7	3.2	542	78,996.1	11	2.3	0.9	▲
Mitsubishi UFJ Financial Group	133,741.4	8	3.1	1,086	118,198.0	7	3.5	(0.3)	▼
Sumitomo Mitsui Finl Grp Inc	121,084.3	9	2.8	876	114,146.9	8	3.4	(0.5)	▼
RBC Capital Markets	118,930.7	10	2.8	578	89,441.0	10	2.6	0.2	▲
Top Ten Total	2,019,784.0		47.4	8,870	1,594,384.8		46.9		
Industry Total	4,259,202.9		100.0	7,131	3,402,724.3		100.0		

Source: LPC

REGIONAL DEALS MATRIX

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Target Region/Nation	MERGERS & ACQUISITIONS			CROSS-BORDER M&A (by Target Nation)			STRATEGIC M&A			PRIVATE EQUITY-BACKED M&A		
	YTD Value (US\$b)	Deals	% Change YoY	YTD Value (US\$b)	Deals	% Change YoY	YTD Value (US\$b)	Deals	% Change YoY	YTD Value (US\$b)	Deals	% Change YoY
	Worldwide	2,677.0	40,502	9% ▲	909.0	11,572	18% ▲	2,008.9	29,823	3% ▲	632.4	8,111
Americas	1,414.4	13,657	5% ▲	292.2	2,662	14% ▲	1,056.4	9,388	-3% ▼	338.2	2,936	42% ▲
North America	1,355.6	12,599	7% ▲	263.4	2,136	24% ▲	1,007.8	8,524	-1% ▼	329.5	2,786	45% ▲
Canada	90.3	2,224	23% ▲	46.4	543	-2% ▼	66.4	1,897	8% ▲	21.7	222	128% ▲
United States	1,265.3	10,375	6% ▲	217.0	1,593	31% ▲	941.4	6,627	-2% ▼	307.8	2,564	42% ▲
Caribbean	10.2	61	-43% ▼	6.8	32	-44% ▼	5.1	52	-67% ▼	5.1	4	106% ▲
Latin America	48.3	987	-19% ▼	21.7	485	-29% ▼	43.2	803	-16% ▼	3.6	145	-55% ▼
Europe	570.2	12,655	23% ▲	355.0	6,026	13% ▲	393.4	8,579	18% ▲	165.8	3,003	33% ▲
Western Europe	524.2	10,909	22% ▲	330.7	5,260	13% ▲	356.7	7,171	18% ▲	157.8	2,759	31% ▲
France	67.9	1,129	34% ▲	38.2	440	77% ▲	42.8	676	7% ▲	25.0	377	140% ▲
Germany	84.5	1,433	56% ▲	71.2	739	52% ▲	49.6	761	48% ▲	33.7	566	68% ▲
United Kingdom	159.6	2,826	57% ▲	92.4	1,203	51% ▲	93.0	2,000	38% ▲	61.4	615	85% ▲
Eastern Europe	30.3	1,488	4% ▲	10.6	579	-34% ▼	27.3	1,216	4% ▲	2.8	204	4% ▲
Russia	10.6	348	10% ▲	0.9	15	-41% ▼	10.6	342	22% ▲	0.0	6	-100% ▼
Middle East	36.3	679	15% ▲	18.8	343	25% ▲	31.3	425	44% ▲	5.1	246	-49% ▼
Africa	29.8	534	173% ▲	9.5	278	42% ▲	27.7	430	178% ▲	2.0	94	132% ▲
South Africa	18.5	171	433% ▲	3.5	71	90% ▲	17.9	140	464% ▲	0.6	26	107% ▲
Asia (ex. Japan)	486.4	10,299	-5% ▼	150.6	2,079	-9% ▼	379.7	8,819	-13% ▼	101.8	1,359	31% ▲
Australia	71.2	1,180	19% ▲	48.0	434	20% ▲	43.3	1,001	-17% ▼	27.5	121	250% ▲
China	203.8	3,218	-10% ▼	26.6	266	-31% ▼	170.4	2,824	-9% ▼	33.3	391	-13% ▼
India	59.6	1,998	-21% ▼	24.5	377	27% ▲	48.2	1,584	-23% ▼	9.1	390	-22% ▼
South Korea	60.6	1,516	4% ▲	9.4	110	-7% ▼	45.2	1,298	-2% ▼	14.6	210	21% ▲
Southeast Asia	57.2	1,680	-19% ▼	27.6	628	-40% ▼	45.1	1,474	-29% ▼	10.8	194	56% ▲
Japan	138.4	2,597	63% ▲	81.7	141	954% ▲	118.9	2,108	115% ▲	19.5	467	-34% ▼

Issuer Region/Nation	EQUITY CAPITAL MARKETS			INITIAL PUBLIC OFFERINGS			FOLLOW-ONS			CONVERTIBLES		
	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY
Worldwide	542.0	4,027	16% ▲	94.8	1,006	-9% ▼	354.2	2,841	26% ▲	93.1	180	12% ▲
Americas	225.1	708	56% ▲	27.9	99	105% ▲	141.6	526	65% ▲	55.6	83	22% ▲
North America	217.5	679	66% ▲	26.6	93	127% ▲	135.3	503	80% ▲	55.6	83	25% ▲
Canada	9.3	144	-2% ▼	0.2	16	19% ▲	8.4	119	-4% ▼	0.6	9	12% ▲
United States	208.2	535	71% ▲	26.4	77	129% ▲	126.9	384	91% ▲	55.0	74	25% ▲
Caribbean	0.4	7	-92% ▼	0.1	3	-82% ▼	0.3	4	-92% ▼	0.0	0	-100% ▼
Latin America	7.2	22	-19% ▼	1.2	3	-15% ▼	6.0	19	-14% ▼	0.0	0	-100% ▼
Europe	101.4	653	15% ▲	18.5	87	19% ▲	76.6	548	21% ▲	6.2	18	-34% ▼
Western Europe	97.6	595	17% ▲	16.6	49	45% ▲	74.8	528	20% ▲	6.2	18	-34% ▼
France	6.1	40	9% ▲	0.7	2	1435% ▲	4.3	36	3% ▲	1.0	2	-24% ▼
Germany	10.6	23	-7% ▼	2.2	4	1% ▲	7.2	16	11% ▲	1.2	3	-55% ▼
United Kingdom	32.9	222	45% ▲	0.8	9	-89% ▼	31.0	210	101% ▲	1.1	3	31983% ▲
Eastern Europe	3.8	58	-29% ▼	2.0	38	-52% ▼	1.8	20	57% ▲	-	-	-
Russia	0.3	5	-	0.3	4	-	0.1	1	-	-	-	-
Middle East	27.1	76	108% ▲	8.5	42	-9% ▼	18.1	31	389% ▲	0.5	3	-
Africa	2.2	18	349% ▲	0.0	0	-100% ▼	2.2	18	674% ▲	0.0	0	-100% ▼
South Africa	1.4	12	206% ▲	0.0	0	-100% ▼	1.4	12	409% ▲	-	-	-
Asia (ex. Japan)	153.1	2,409	-21% ▼	34.5	710	-43% ▼	94.1	1,639	-12% ▼	24.4	60	-4% ▼
Australia	14.5	868	4% ▲	0.4	15	-15% ▼	13.0	846	-2% ▼	1.1	7	401% ▲
China	46.4	318	-61% ▼	11.0	142	-76% ▼	17.3	141	-68% ▼	18.0	35	-1% ▼
India	58.7	507	125% ▲	16.1	293	188% ▲	42.3	213	107% ▲	0.2	1	-
South Korea	11.0	135	-22% ▼	2.6	69	6% ▲	8.0	64	8% ▲	0.4	2	-91% ▼
Southeast Asia	8.3	275	-25% ▼	2.8	116	-49% ▼	5.4	157	8% ▲	0.2	2	-78% ▼
Japan	31.8	161	17% ▲	5.0	67	15% ▲	20.5	78	2% ▲	6.4	16	126% ▲

REGIONAL DEALS MATRIX

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Target Region/Nation	DEBT CAPITAL MARKETS			SECURITIZATIONS			INVESTMENT GRADE CORPORATE DEBT			HIGH YIELD CORPORATE DEBT		
	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY
	Worldwide	9,441.5	29,003	15% ▲	960.4	2,002	48% ▲	4,608.1	17,293	17% ▲	385.5	608
Americas	2,893.4	6,868	33% ▲	706.4	1,363	53% ▲	1,228.9	1,351	24% ▲	246.1	352	70% ▲
North America	2,750.4	6,351	33% ▲	702.4	1,349	53% ▲	1,171.6	1,035	25% ▲	238.5	337	69% ▲
Canada	358.1	695	23% ▲	18.5	37	54% ▲	145.9	207	6% ▲	18.6	36	81% ▲
United States	2,392.3	5,656	35% ▲	683.9	1,312	53% ▲	1,025.7	828	28% ▲	219.9	301	68% ▲
Caribbean	20.4	46	40% ▲	3.2	7	275% ▲	5.6	21	-1% ▼	7.2	14	94% ▲
Latin America	122.6	471	25% ▲	0.8	7	-40% ▼	51.7	295	19% ▲	0.4	1	-
Europe	2,427.8	3,897	18% ▲	146.6	269	50% ▲	1,185.4	2,241	10% ▲	127.1	231	171% ▲
Western Europe	2,314.3	3,762	17% ▲	146.6	269	50% ▲	1,162.2	2,197	9% ▲	124.9	226	176% ▲
France	320.4	411	4% ▲	11.5	24	0% ▼	202.6	268	-7% ▼	19.5	33	306% ▲
Germany	396.7	571	10% ▲	28.3	46	39% ▲	182.5	268	17% ▲	14.8	21	85% ▲
United Kingdom	381.7	514	48% ▲	57.5	119	66% ▲	210.5	259	23% ▲	35.1	44	229% ▲
Eastern Europe	113.5	135	41% ▲	-	-	-	23.2	44	45% ▲	2.2	5	39% ▲
Russia	0.2	2	-79% ▼	-	-	-	0.2	2	-79% ▼	-	-	-
Middle East	125.9	157	62% ▲	7.0	18	99% ▲	72.3	101	91% ▲	0.0	0	-100% ▼
Africa	21.1	53	58% ▲	0.0	0	-100% ▼	3.1	5	73% ▲	0.1	1	-97% ▼
South Africa	4.0	3	63% ▲	-	-	-	0.0	0	-100% ▼	0.0	0	-100% ▼
Asia (ex. Japan)	3,695.7	16,796	2% ▲	58.1	98	39% ▲	1,929.0	12,906	16% ▲	6.6	21	32% ▲
Australia	173.8	301	15% ▲	36.5	73	50% ▲	82.1	139	3% ▲	2.1	8	-25% ▼
China	2,975.4	11,082	0% ▲	8.3	9	41% ▲	1,449.0	8,268	19% ▲	1.4	4	-
India	71.6	356	-3% ▼	-	-	-	62.3	316	-8% ▼	0.1	1	-68% ▼
South Korea	250.3	4,061	9% ▲	10.0	8	19% ▲	204.9	3,406	15% ▲	-	-	-
Southeast Asia	127.1	631	10% ▲	2.3	4	97% ▲	68.5	468	5% ▲	1.2	2	12% ▲
Japan	270.7	1,223	0% ▼	42.1	254	-2% ▼	188.1	687	4% ▲	5.6	3	612% ▲

Issuer Region/Nation	SYNDICATED LOANS			LEVERAGED LOANS		
	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY
Worldwide	4,659.1	7,926	22% ▲	1,929.5	2,820	67% ▲
Americas	3,217.6	4,154	33% ▲	1,617.0	2,362	79% ▲
North America	3,157.2	4,047	33% ▲	1,606.4	2,339	79% ▲
Canada	229.8	454	9% ▲	21.1	54	-10% ▼
United States	2,927.4	3,597	35% ▲	1,585.2	1,901	82% ▲
Caribbean	9.1	12	20% ▲	3.7	7	60% ▲
Latin America	51.3	95	61% ▲	6.9	16	32% ▲
Europe	766.8	975	30% ▲	255.4	370	57% ▲
Western Europe	746.1	943	36% ▲	244.0	353	69% ▲
France	128.3	220	34% ▲	40.7	99	36% ▲
Germany	133.3	135	40% ▲	25.4	26	14% ▲
United Kingdom	104.9	129	-1% ▼	58.6	67	34% ▲
Eastern Europe	20.7	32	-46% ▼	11.4	17	-35% ▼
Russia	-	-	-	-	-	-
Middle East	62.5	54	0% ▲	6.4	8	-11% ▼
Africa	16.9	57	-38% ▼	7.8	15	-32% ▼
South Africa	5.9	23	-58% ▼	1.0	8	-82% ▼
Asia (ex. Japan)	430.1	1,169	-21% ▼	27.7	77	-58% ▼
Australia	76.2	145	25% ▲	5.1	17	-47% ▼
China	101.9	368	-48% ▼	0.1	127	-100% ▼
India	28.2	108	-24% ▼	5.5	14	70% ▲
South Korea	5.9	16	4% ▲	0.2	0	0% ▲
Southeast Asia	80.1	157	-20% ▼	5.6	15	-52% ▼
Japan	164.6	1,555	-7% ▼	14.8	21	77% ▲

*includes closed loans with full lender group, lender titles and maturity dates.

About LSEG Data & Analytics:

LSEG Data & Analytics is one of the world's largest providers of financial markets data and infrastructure. With over 40,000 customers and 400,000 end users across approximately 190 markets, we are an essential partner to the global financial community and redefining the future of data in financial services. We enable customers to draw crucial insights through data, feeds, analytics, AI and workflow solutions.

About Deals Intelligence:

LSEG Deals Intelligence brings up to the minute market intelligence to the deal making community and the financial media through a variety of research reports including Daily Deals Insight, weekly Investment Banking Scorecard, monthly Deals Snapshots and our industry-leading quarterly reviews highlighting trends in M&A and Capital Markets. For more information, please follow us on Twitter @dealintel.

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REGIONAL DEALS MATRIX

DEALS INTELLIGENCE | as of NOVEMBER 14, 2024

ASSET CLASS	M&A			ECM			DCM			SYNDICATED LOANS		
	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY
	Industry											
Consumer Prod/Svcs	139.2	4,658	23% ▲	23.7	230	6% ▲	138.2	711	22% ▲	319.6	729	31% ▲
Energy and Power	416.6	2,669	-8% ▼	70.8	294	11% ▲	563.1	1,577	29% ▲	710.8	954	10% ▲
Financials	347.8	3,912	35% ▲	56.2	279	-8% ▼	4,261.7	14,958	19% ▲	978.8	1,500	33% ▲
Healthcare	238.0	3,384	-20% ▼	74.2	550	34% ▲	193.7	178	78% ▲	277.2	308	31% ▲
High Technology	420.2	8,232	26% ▲	81.2	552	7% ▲	149.4	310	40% ▲	435.7	531	58% ▲
Industrials	264.9	5,893	-15% ▼	102.3	557	48% ▲	569.4	3,405	25% ▲	648.5	1,283	10% ▲
Materials	213.8	3,201	9% ▲	30.8	901	-28% ▼	163.4	884	15% ▲	274.4	568	25% ▲
Media and Entertainment	158.0	2,300	43% ▲	8.5	115	-50% ▼	70.2	174	58% ▲	219.6	310	104% ▲
Real Estate	135.1	1,645	-10% ▼	36.0	161	41% ▲	185.8	1,457	11% ▲	246.5	811	-10% ▼
Retail	134.4	1,906	88% ▲	23.9	143	99% ▲	85.0	193	44% ▲	195.8	364	-8% ▼
Consumer Staples	93.2	2,076	12% ▲	21.1	194	8% ▲	110.2	412	12% ▲	208.2	425	14% ▲
Telecommunications	115.1	497	58% ▲	13.2	49	341% ▲	85.6	138	15% ▲	119.8	92	61% ▲
Government and Agencies	-	-	-	0.0	3	-47% ▼	2,865.8	4,606	2% ▲	23.7	50	-44% ▼

REGIONAL MERGERS	AMERICAS			EUROPE			ASIA-PACIFIC (EX. JAPAN)			JAPAN		
	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY
	Industry											
Consumer Prod/Svcs	48.2	1,481	18% ▲	46.0	1,738	68% ▲	37.9	951	6% ▲	5.9	352	-15% ▼
Energy and Power	272.8	773	-17% ▼	86.5	862	50% ▲	48.3	847	-9% ▼	0.7	82	-85% ▼
Financials	176.1	1,351	41% ▲	79.9	1,184	91% ▲	82.2	1,043	7% ▲	5.3	125	12% ▲
Healthcare	175.4	1,484	-15% ▼	21.6	804	-65% ▼	36.4	883	36% ▲	1.6	126	-39% ▼
High Technology	261.6	2,974	36% ▲	59.2	2,475	22% ▲	71.1	1,891	21% ▲	19.3	659	-31% ▼
Industrials	93.5	1,779	-22% ▼	71.2	2,025	-10% ▼	71.9	1,637	-31% ▼	19.4	355	257% ▲
Materials	75.2	1,387	-16% ▼	59.1	613	216% ▲	56.4	958	-21% ▼	1.0	123	-88% ▼
Media and Entertainment	104.4	672	35% ▲	34.2	877	102% ▲	12.4	437	13% ▲	1.9	251	-34% ▼
Real Estate	50.1	460	-32% ▼	45.5	546	63% ▲	25.9	432	-22% ▼	12.8	148	-15% ▼
Retail	31.6	583	-23% ▼	24.7	639	80% ▲	9.0	402	-34% ▼	67.1	206	2350% ▲
Consumer Staples	62.9	546	53% ▲	13.5	687	-37% ▼	13.6	631	-24% ▼	2.1	140	197% ▲
Telecommunications	62.4	135	677% ▲	28.5	167	-43% ▼	21.0	150	84% ▲	1.4	22	-46% ▼
Government and Agencies	-	-	-	-	-	-	-	-	-	-	-	-

REGIONAL EQUITY MARKETS	AMERICAS			EUROPE			ASIA-PACIFIC (EX. JAPAN)			JAPAN		
	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY
	Industry											
Consumer Prod/Svcs	10.3	25	4% ▲	5.9	36	57% ▲	3.7	144	-42% ▼	2.1	13	80% ▲
Energy and Power	31.0	69	14% ▲	14.5	63	36% ▲	9.4	153	-54% ▼	0.1	2	131% ▲
Financials	19.6	60	40% ▲	13.8	63	-17% ▼	20.4	132	17% ▲	0.9	7	-92% ▼
Healthcare	39.8	218	26% ▲	21.3	109	125% ▲	9.8	201	-24% ▼	2.5	13	162% ▲
High Technology	40.0	92	115% ▲	2.8	76	-70% ▼	29.9	335	-25% ▼	7.3	39	39% ▲
Industrials	43.5	75	210% ▲	12.4	89	-11% ▼	33.1	358	-13% ▼	12.6	29	500% ▲
Materials	9.4	93	114% ▲	3.0	77	-32% ▼	15.7	711	-51% ▼	1.5	8	-19% ▼
Media and Entertainment	2.3	5	-59% ▼	3.1	26	-23% ▼	1.9	75	-63% ▼	1.3	9	-45% ▼
Real Estate	20.2	41	89% ▲	7.1	38	96% ▲	6.5	60	-27% ▼	2.0	18	-11% ▼
Retail	3.6	18	-33% ▼	7.7	30	233% ▲	6.3	71	66% ▲	1.1	14	542% ▲
Consumer Staples	5.4	10	77% ▲	6.4	36	-30% ▼	7.9	135	21% ▲	0.4	7	291% ▲
Telecommunications	0.1	2	79% ▲	3.4	9	207% ▲	8.5	34	372% ▲	0.0	1	642% ▲
Government and Agencies	-	-	-	0.0	1	85% ▲	0.0	1	-	0.0	1	-88% ▼