

# INVESTMENT BANKING SCORECARD

DEALS INTELLIGENCE | as of JULY 25, 2024

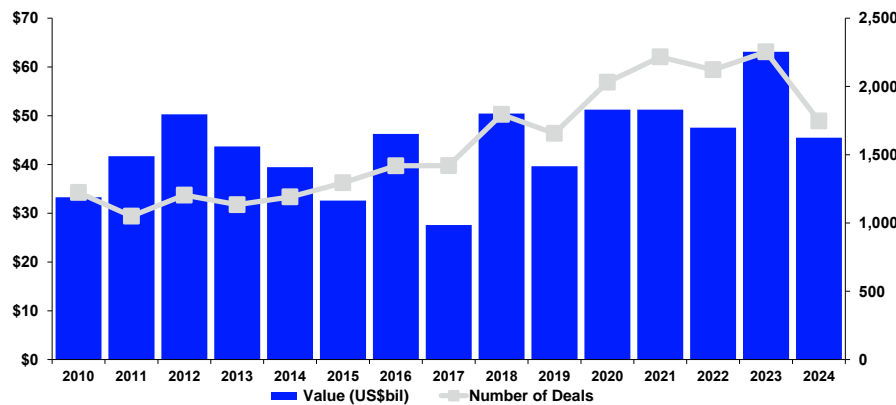
## Fast Facts

**Japan Mergers & Acquisitions** total \$45.5 billion during YTD 2024, down 28% compared to a year ago

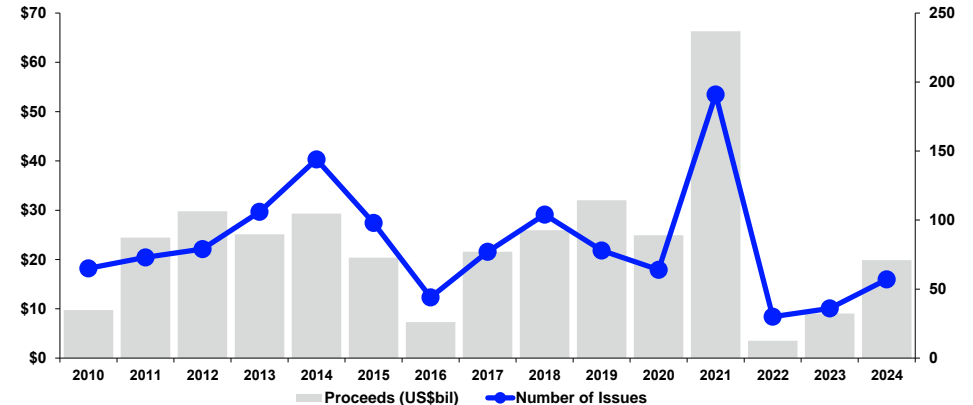
**US-Domicile Initial Public Offerings** total \$19.8 billion so far this year, more than double YTD 2023 levels

**Energy & Power Debt Capital Markets** activity totals \$361.6 billion YTD 2024, up 21% from 2023 levels

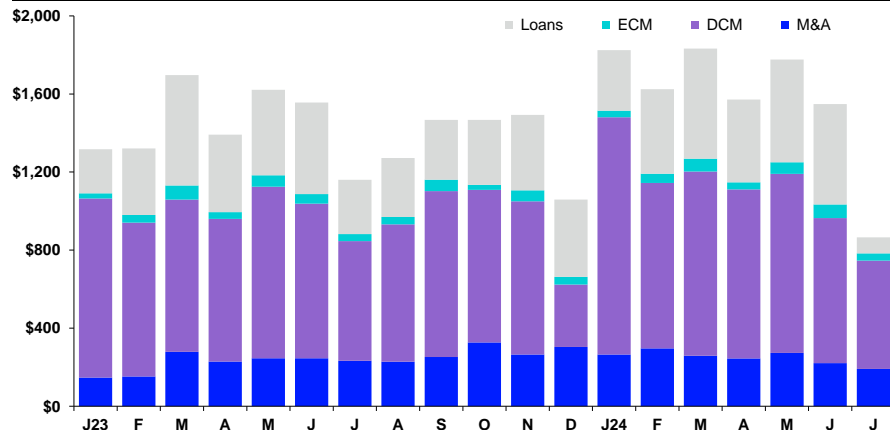
### Japan M&A, Year-to-Date Periods



### US-Domicile Initial Public Offerings, Year-to-Date Periods



### Investment Banking Volume by Asset Class, Last 12 Months (US\$bil)



### This Week's Top Deals

Category	Ann. Date	Target Name	Target Nation	Value (\$m)	Acquiror Name	Acquiror Nation
M&A	7/23/24	Toyota Motor Corp	Japan	5,139.0	Toyota Motor Corp	Japan
	7/23/24	Johnson Controls Inc-R&LC HVAC	United States	4,600.0	Robert Bosch GmbH	Germany
	7/23/24	Johnson Controls-Hitachi Air	Japan	3,500.0	Robert Bosch GmbH	Germany
Category	Issue Date	Issuer Name	Issuer Nation	Proceeds (\$m)	Issue Type	Primary Exchange
ECM	7/24/24	Lineage Inc	United States	4,436.8	IPO	Nasdaq
	7/22/24	KOKUSAI ELECTRIC Corp	Japan	1,760.7	Follow-On	Tokyo Prime
	7/23/24	ASICS Corp	Japan	1,334.5	Follow-On	Tokyo Prime
Category	Issue Date	Issuer Name	Issuer Nation	Proceeds (\$m)	Issue Type	Coupon Rate (%)
DCM	7/23/24	UnitedHealth Group Inc	United States	11,964.2	Investment Grade Corporate	5.625
	7/23/24	Occidental Petroleum Corp	United States	4,989.8	Investment Grade Corporate	5.200
	7/24/24	Bank of China Ltd	China (Mainland)	4,130.8	Investment Grade Corporate	na
Category	Close Date	Issuer Name	Issuer Nation	Proceeds (\$m)	Use of Proceeds	Rating
LOAN	7/22/24	EQT Corp	United States	3,500.0	General Corporate Purpose	Investment Grade
	7/23/24	Inli	France	542.6	General Corporate Purpose	Investment Grade
	7/22/24	PlayCore Inc	United States	205.0	Dividend Recapitalization	Leveraged

# GLOBAL LEAGUE TABLES

DEALS INTELLIGENCE | as of JULY 25, 2024

## Global Announced Mergers and Acquisitions (AD1)

Advisor	Year-to-Date				Year-to-Date Last-Year				
	Value US\$m	Rank	Mkt. Share	No. Deals	Value US\$m	Rank	Mkt. Share	Mkt. Chg. in	
Goldman Sachs & Co	491,581.3	1	28.1	241	333,810.4	2	22.6	5.5	▲
Morgan Stanley	418,641.2	2	23.9	205	222,690.0	3	15.1	8.8	▲
JP Morgan	396,932.9	3	22.7	198	359,287.7	1	24.4	(1.7)	▼
Citi	267,408.1	4	15.3	111	125,056.7	6	8.5	6.8	▲
BofA Securities Inc	226,839.6	5	13.0	113	204,824.0	4	13.9	(0.9)	▼
Evercore Inc	182,076.9	6	10.4	86	78,758.1	9	5.3	5.1	▲
Centerview Partners LLC	170,306.3	7	9.7	56	150,701.2	5	10.2	(0.5)	▼
UBS	158,777.5	8	9.1	130	112,395.2	7	7.6	1.5	▲
Barclays	139,152.9	9	8.0	90	71,308.2	12	4.8	3.1	▲
Jefferies LLC	138,844.2	10	7.9	159	55,831.6	17	3.8	4.2	▲
<b>Industry Total</b>	<b>1,750,105.7</b>		<b>100.0</b>		<b>1,475,439.7</b>		<b>100.0</b>		

## Global Equity and Equity-related (C1)

Bookrunner	Year-to-Date				Year-to-Date Last-Year				
	Proceeds US\$m	Rank	Mkt. Share	No. Deals	Proceeds US\$m	Rank	Mkt. Share	Mkt. Chg. in	
JP Morgan	40,493.2	1	11.6	179	20,609.8	4	6.6	5.0	▲
Morgan Stanley	35,324.6	2	10.1	153	20,635.7	3	6.6	3.5	▲
Goldman Sachs & Co	33,324.1	3	9.5	169	23,891.8	1	7.7	1.9	▲
BofA Securities Inc	31,326.9	4	8.9	155	20,828.7	2	6.7	2.3	▲
Citi	23,168.8	5	6.6	125	11,926.2	6	3.8	2.8	▲
Barclays	13,939.9	6	4.0	73	7,264.5	11	2.3	1.7	▲
UBS	11,568.3	7	3.3	77	9,235.4	8	3.0	0.3	▲
Jefferies LLC	11,213.0	8	3.2	108	6,919.7	12	2.2	1.0	▲
Nomura	5,675.2	9	1.6	41	5,493.5	13	1.8	(0.1)	▼
BNP Paribas SA	5,665.0	10	1.6	41	4,192.8	16	1.3	0.3	▲
<b>Top Ten Total</b>	<b>211,698.9</b>		<b>60.4</b>	<b>1,121</b>	<b>130,998.1</b>		<b>42.0</b>		
<b>Industry Total</b>	<b>350,424.7</b>		<b>100.0</b>	<b>2,588</b>	<b>311,945.7</b>		<b>100.0</b>		

## Global Debt (B1)

Bookrunner	Year-to-Date				Year-to-Date Last-Year				
	Proceeds US\$m	Rank	Mkt. Share	No. Issues	Proceeds US\$m	Rank	Mkt. Share	Mkt. Chg. in	
JP Morgan	329,770.8	1	5.4	1,334	236,545.7	1	4.4	1.0	▲
Citi	262,769.6	2	4.3	1,093	202,349.8	3	3.8	0.5	▲
BofA Securities Inc	253,608.9	3	4.1	1,099	211,604.0	2	3.9	0.2	▲
Barclays	208,582.4	4	3.4	953	177,514.3	4	3.3	0.1	▲
Morgan Stanley	208,537.5	5	3.4	916	161,848.0	5	3.0	0.4	▲
Deutsche Bank	182,544.7	6	3.0	912	138,052.1	7	2.6	0.4	▲
BNP Paribas SA	169,922.3	7	2.8	789	152,450.1	6	2.8	(0.1)	▼
Goldman Sachs & Co	163,729.8	8	2.7	740	136,404.9	8	2.5	0.1	▲
HSBC Holdings PLC	150,331.2	9	2.5	829	133,021.3	9	2.5	(0.0)	▼
Wells Fargo & Co	143,448.8	10	2.3	863	107,445.5	12	2.0	0.4	▲
<b>Top Ten Total</b>	<b>2,073,246.0</b>		<b>33.8</b>	<b>9,528</b>	<b>1,657,235.7</b>		<b>30.8</b>		
<b>Industry Total</b>	<b>6,127,914.5</b>		<b>100.0</b>	<b>18,451</b>	<b>5,386,321.7</b>		<b>100.0</b>		

## Global Estimated Investment Banking Fees

Investment Bank	Year-to-Date			Year-to-Date Last-Year			
	Fees US\$m	Rank	% of Wallet	Fees US\$m	Rank	Mkt. Share	Mkt. Chg. in
JP Morgan	5,293.4	1	8.2	4,091.9	1	6.9	1.3
Goldman Sachs & Co	4,115.7	3	5.5	3,055.9	3	5.1	0.4
BofA Securities Inc	3,576.5	2	6.3	3,058.7	2	5.1	1.2
Morgan Stanley	3,234.1	4	5.0	2,388.7	4	4.0	1.0
Citi	2,659.8	5	4.1	1,899.1	5	3.2	0.9
Barclays	2,067.8	6	3.2	1,765.0	6	3.0	0.2
Wells Fargo & Co	1,523.9	10	2.0	1,133.9	10	1.9	0.1
Deutsche Bank	1,401.1	12	1.8	1,057.7	12	1.8	0.0
BNP Paribas SA	1,315.1	8	2.2	1,215.7	8	2.0	0.1
RBC Capital Markets	1,284.7	11	1.8	1,062.2	11	1.8	0.0
<b>Top Ten Total</b>	<b>26,472.0</b>		<b>40.0</b>	<b>20,728.9</b>		<b>34.9</b>	
<b>Industry Total</b>	<b>64,914.1</b>		<b>100.0</b>	<b>59,464.5</b>		<b>100.0</b>	

## Global Initial Public Offerings (C5)

Bookrunner	Year-to-Date				Year-to-Date Last-Year				
	Proceeds US\$m	Rank	Mkt. Share	No. Deals	Proceeds US\$m	Rank	Mkt. Share	Mkt. Chg. in	
JP Morgan	5,010.5	1	8.7	33	2,016.6	6	2.9	5.8	▲
Morgan Stanley	4,928.7	2	8.5	36	1,167.6	15	1.7	6.9	▲
Goldman Sachs & Co	4,470.4	3	7.7	25	1,655.8	11	2.4	5.4	▲
BofA Securities Inc	4,157.3	4	7.2	25	1,456.4	12	2.1	5.1	▲
Citi	2,393.3	5	4.1	22	1,948.0	7	2.8	1.3	▲
UBS	2,041.0	6	3.5	17	1,820.2	9	2.6	0.9	▲
Wells Fargo & Co	1,876.4	7	3.3	13	52.8	153	0.1	3.2	▲
Jefferies LLC	1,496.6	8	2.6	18	868.7	20	1.3	1.3	▲
BNP Paribas SA	1,436.4	9	2.5	8	1,327.2	13	1.9	0.6	▲
Barclays	1,247.6	10	2.2	9	1,003.1	18	1.4	0.7	▲
<b>Top Ten Total</b>	<b>29,058.2</b>		<b>50.3</b>	<b>206</b>	<b>13,316.5</b>		<b>19.2</b>		
<b>Industry Total</b>	<b>57,801.6</b>		<b>100.0</b>	<b>614</b>	<b>69,605.6</b>		<b>100.0</b>		

## Global Syndicated Loans (R1)

Bookrunner	Year-to-Date				Year-to-Date Last-Year				
	Proceeds US\$m	Rank	Mkt. Share	No. Deals	Proceeds US\$m	Rank	Mkt. Share	Mkt. Chg. in	
BofA Securities Inc	233,396.5	1	8.9	785	214,593.9	1	9.1	(0.2)	▼
JP Morgan	217,371.9	2	8.3	761	206,689.0	2	8.8	(0.5)	▼
Citi	151,464.6	3	5.8	456	128,111.4	4	5.5	0.4	▲
Wells Fargo & Co	129,473.9	4	5.0	564	137,397.3	3	5.8	(0.9)	▼
Mizuho Financial Group	96,963.0	5	3.7	499	101,454.4	5	4.3	(0.6)	▼
Barclays	92,192.0	6	3.5	330	49,784.1	13	2.1	1.4	▲
Goldman Sachs & Co	86,172.6	7	3.3	362	46,068.5	16	2.0	1.3	▲
Mitsubishi UFJ Financial Group	79,157.4	8	3.0	698	86,109.0	7	3.7	(0.6)	▼
BNP Paribas SA	78,944.0	9	3.0	310	72,693.5	9	3.1	(0.1)	▼
RBC Capital Markets	76,116.5	10	2.9	366	58,132.5	10	2.5	0.4	▲
<b>Top Ten Total</b>	<b>1,241,252.6</b>		<b>47.5</b>	<b>5,131</b>	<b>1,101,033.7</b>		<b>46.8</b>		
<b>Industry Total</b>	<b>2,613,443.5</b>		<b>100.0</b>	<b>4,423</b>	<b>2,352,172.4</b>		<b>100.0</b>		

Source: LPC

# REGIONAL DEALS MATRIX

DEALS INTELLIGENCE | as of JULY 25, 2024

Target Region/Nation	MERGERS & ACQUISITIONS			CROSS-BORDER M&A (by Target Nation)			STRATEGIC M&A			PRIVATE EQUITY-BACKED M&A		
	YTD Value (US\$b)	Deals	% Change YoY	YTD Value (US\$b)	Deals	% Change YoY	YTD Value (US\$b)	Deals	% Change YoY	YTD Value (US\$b)	Deals	% Change YoY
	<b>Worldwide</b>	1,750.1	25,934	19% ▲	578.6	7,367	21% ▲	1,316.9	19,230	14% ▲	411.5	5,114
<b>Americas</b>	997.4	8,679	30% ▲	203.2	1,652	44% ▲	746.4	6,090	26% ▲	237.9	1,755	46% ▲
North America	960.4	8,028	34% ▲	189.0	1,343	62% ▲	714.8	5,574	31% ▲	234.0	1,653	47% ▲
Canada	52.4	1,470	44% ▲	34.9	370	59% ▲	33.1	1,265	8% ▲	18.0	147	247% ▲
United States	908.0	6,558	33% ▲	154.1	973	62% ▲	681.6	4,309	32% ▲	216.0	1,506	40% ▲
Caribbean	4.0	36	-64% ▼	0.8	19	-88% ▼	4.0	30	-64% ▼	0.0	1	-100% ▼
Latin America	32.8	608	-18% ▼	13.2	284	-24% ▼	27.4	480	-24% ▼	3.9	100	9% ▲
<b>Europe</b>	382.5	8,187	37% ▲	247.1	3,827	33% ▲	272.7	5,588	27% ▲	104.5	1,943	69% ▲
Western Europe	339.2	7,037	31% ▲	225.2	3,350	28% ▲	247.9	4,663	25% ▲	86.9	1,782	46% ▲
France	43.2	662	8% ▲	24.2	259	53% ▲	32.0	393	-2% ▼	11.2	226	52% ▲
Germany	46.1	929	26% ▲	37.0	495	14% ▲	25.6	499	11% ▲	19.3	362	41% ▲
United Kingdom	111.2	1,892	67% ▲	81.0	778	105% ▲	78.0	1,364	67% ▲	32.4	399	62% ▲
Eastern Europe	25.6	993	40% ▲	5.4	358	-42% ▼	23.1	809	40% ▲	2.5	133	57% ▲
Russia	12.5	257	76% ▲	0.9	10	-22% ▼	12.5	252	98% ▲	0.0	5	-100% ▼
<b>Middle East</b>	22.2	424	1% ▲	10.0	209	-13% ▼	18.7	256	33% ▲	3.5	165	-56% ▼
<b>Africa</b>	25.8	317	219% ▲	7.4	176	38% ▲	24.0	255	227% ▲	1.8	54	156% ▲
South Africa	17.8	105	605% ▲	3.1	46	90% ▲	17.3	86	664% ▲	0.5	16	103% ▲
<b>Asia (ex. Japan)</b>	275.6	6,528	-17% ▼	100.3	1,395	-22% ▼	215.4	5,606	-23% ▼	57.0	848	16% ▲
Australia	35.7	727	-19% ▼	24.8	288	-29% ▼	26.8	624	-30% ▼	8.3	65	50% ▲
China	110.5	2,027	-25% ▼	22.7	184	-23% ▼	86.6	1,804	-31% ▼	23.9	221	17% ▲
India	36.4	1,208	-4% ▼	17.9	243	25% ▲	28.3	920	-1% ▼	5.9	272	-34% ▼
South Korea	35.5	996	2% ▲	4.3	76	-46% ▼	29.2	862	19% ▲	6.0	130	-41% ▼
Southeast Asia	39.6	1,115	-22% ▼	19.5	424	-46% ▼	32.5	980	-31% ▼	7.0	128	87% ▲
<b>Japan</b>	45.5	1,747	-28% ▼	9.9	84	105% ▲	38.7	1,390	5% ▲	6.8	343	-74% ▼

Issuer Region/Nation	EQUITY CAPITAL MARKETS			INITIAL PUBLIC OFFERINGS			FOLLOW-ONS			CONVERTIBLES		
	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY
<b>Worldwide</b>	349.9	2,586	12% ▲	57.8	614	-17% ▼	226.9	1,847	20% ▲	65.2	125	21% ▲
<b>Americas</b>	131.5	466	48% ▲	21.0	68	98% ▲	74.9	337	45% ▲	35.6	61	32% ▲
North America	124.9	443	61% ▲	19.9	63	123% ▲	69.4	319	62% ▲	35.6	61	37% ▲
Canada	7.6	96	96% ▲	0.1	9	-22% ▼	6.9	78	102% ▲	0.6	9	89% ▲
United States	117.3	347	59% ▲	19.8	54	125% ▲	62.6	241	59% ▲	35.0	52	36% ▲
Caribbean	0.3	5	-94% ▼	0.1	3	-66% ▼	0.2	2	-95% ▼	0.0	0	-100% ▼
Latin America	6.3	18	-11% ▼	1.0	2	-27% ▼	5.3	16	1% ▲	0.0	0	-100% ▼
<b>Europe</b>	75.3	451	31% ▲	15.5	65	151% ▲	55.9	372	24% ▲	3.9	14	-38% ▼
Western Europe	72.5	410	35% ▲	13.8	37	359% ▲	54.9	359	23% ▲	3.9	14	-38% ▼
France	5.5	30	9% ▲	0.7	2	1316% ▲	3.8	26	4% ▲	1.0	2	-24% ▼
Germany	8.5	14	-13% ▼	1.5	2	32% ▲	6.3	10	6% ▲	0.6	2	-76% ▼
United Kingdom	26.3	146	162% ▲	0.5	6	34% ▲	25.1	138	159% ▲	0.7	2	22347% ▲
Eastern Europe	2.7	41	-30% ▼	1.7	28	-46% ▼	1.0	13	40% ▲	-	-	-
Russia	0.3	4	-	0.2	3	-	0.1	1	-	-	-	-
<b>Middle East</b>	19.0	47	133% ▲	3.7	26	-37% ▼	15.0	19	539% ▲	0.3	2	-
<b>Africa</b>	1.2	11	143% ▲	0.0	0	-100% ▼	1.2	11	322% ▲	0.0	0	-100% ▼
South Africa	0.8	8	70% ▲	0.0	0	-100% ▼	0.8	8	186% ▲	-	-	-
<b>Asia (ex. Japan)</b>	96.6	1,488	-29% ▼	15.9	408	-64% ▼	61.5	1,047	-16% ▼	19.3	33	-2% ▼
Australia	10.0	552	20% ▲	0.3	11	1% ▲	9.0	538	15% ▲	0.6	3	195% ▲
China	32.0	212	-65% ▼	6.6	92	-81% ▼	9.6	99	-78% ▼	15.8	21	19% ▲
India	32.9	290	146% ▲	4.9	152	100% ▲	27.9	138	157% ▲	-	-	-
South Korea	8.8	80	17% ▲	1.8	36	80% ▲	6.8	43	193% ▲	0.2	1	-95% ▼
Southeast Asia	4.8	181	-44% ▼	1.6	77	-64% ▼	3.3	104	-19% ▼	0.0	0	-100% ▼
<b>Japan</b>	25.1	121	27% ▲	1.4	46	-48% ▼	17.5	60	10% ▲	6.2	15	486% ▲

# REGIONAL DEALS MATRIX

DEALS INTELLIGENCE | as of JULY 25, 2024

Target Region/Nation	DEBT CAPITAL MARKETS			SECURITIZATIONS			INVESTMENT GRADE CORPORATE DEBT			HIGH YIELD CORPORATE DEBT		
	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY
	<b>Worldwide</b>	6,089.4	18,222	13% ▲	591.4	1,244	50% ▲	3,059.7	10,814	15% ▲	253.1	395
<b>Americas</b>	1,874.2	4,528	29% ▲	427.8	829	51% ▲	853.8	884	22% ▲	160.7	228	67% ▲
North America	1,785.8	4,232	29% ▲	426.3	824	51% ▲	818.1	696	22% ▲	158.4	221	68% ▲
Canada	258.9	500	23% ▲	12.0	25	93% ▲	100.5	133	1% ▲	12.8	23	99% ▲
United States	1,526.9	3,732	30% ▲	414.3	799	50% ▲	717.6	563	25% ▲	145.6	198	66% ▲
Caribbean	11.1	27	17% ▲	1.1	2	183% ▲	3.9	15	-22% ▼	2.3	7	19% ▲
Latin America	77.3	269	29% ▲	0.4	3	-61% ▼	31.8	173	48% ▲	0.0	0	-
<b>Europe</b>	1,710.8	2,555	17% ▲	94.2	173	68% ▲	806.2	1,449	11% ▲	83.0	151	153% ▲
Western Europe	1,635.0	2,475	16% ▲	94.2	173	68% ▲	792.8	1,425	11% ▲	80.8	147	159% ▲
France	238.3	277	5% ▲	6.7	14	21% ▲	144.9	179	-8% ▼	17.5	28	534% ▲
Germany	274.5	381	13% ▲	16.5	25	61% ▲	119.8	175	26% ▲	8.0	13	37% ▲
United Kingdom	258.6	338	47% ▲	40.4	83	79% ▲	135.9	163	19% ▲	20.1	26	312% ▲
Eastern Europe	75.8	80	26% ▲	-	-	-	13.4	24	20% ▲	2.2	4	36% ▲
Russia	0.2	2	-77% ▼	-	-	-	0.2	2	-77% ▼	-	-	-
<b>Middle East</b>	94.9	104	75% ▲	3.6	10	66% ▲	48.4	66	91% ▲	0.0	0	-100% ▼
<b>Africa</b>	13.7	34	22% ▲	0.0	0	-100% ▼	2.5	2	137% ▲	0.0	0	-100% ▼
South Africa	0.4	1	-80% ▼	-	-	-	0.0	0	-100% ▼	0.0	0	-100% ▼
<b>Asia (ex. Japan)</b>	2,203.2	10,189	0% ▼	36.7	63	54% ▲	1,216.3	7,944	13% ▲	3.8	13	88% ▲
Australia	117.2	189	22% ▲	23.3	49	75% ▲	53.0	87	-2% ▼	1.5	5	67% ▲
China	1,743.2	6,818	-1% ▼	4.6	5	29% ▲	919.0	5,258	20% ▲	0.3	2	-
India	46.8	222	-20% ▼	-	-	-	39.9	193	-26% ▼	0.0	0	-100% ▼
South Korea	156.5	2,307	3% ▲	6.9	6	37% ▲	126.2	1,914	3% ▲	-	-	-
Southeast Asia	83.4	406	5% ▲	1.6	2	151% ▲	40.6	286	-8% ▼	0.5	1	-
<b>Japan</b>	189.3	807	-1% ▼	29.1	169	2% ▲	131.8	468	3% ▲	5.6	3	1180% ▲

Issuer Region/Nation	SYNDICATED LOANS			LEVERAGED LOANS		
	YTD Proceeds (US\$b)	Issues	% Change YoY	YTD Proceeds (US\$b)	Issues	% Change YoY
<b>Worldwide</b>	2,850.9	4,917	8% ▲	1,146.2	1,725	47% ▲
<b>Americas</b>	1,963.6	2,549	17% ▲	931.1	1,416	55% ▲
North America	1,915.8	2,481	16% ▲	924.1	1,406	55% ▲
Canada	173.3	355	17% ▲	15.6	37	7% ▲
United States	1,742.5	2,128	15% ▲	908.5	1,294	56% ▲
Caribbean	6.6	6	53% ▲	2.7	3	93% ▲
Latin America	41.2	62	154% ▲	4.3	7	264% ▲
<b>Europe</b>	506.5	625	26% ▲	182.0	255	64% ▲
Western Europe	491.1	601	28% ▲	171.8	240	73% ▲
France	94.1	144	36% ▲	34.6	67	69% ▲
Germany	104.1	89	41% ▲	15.9	20	-18% ▼
United Kingdom	73.9	85	3% ▲	39.0	39	65% ▲
Eastern Europe	15.4	24	-18% ▼	10.2	15	-13% ▼
Russia	-	-	-	-	-	-
<b>Middle East</b>	30.0	30	-12% ▼	6.3	7	23% ▲
<b>Africa</b>	8.3	38	-62% ▼	2.9	10	-66% ▼
South Africa	3.1	14	-75% ▼	1.0	6	-78% ▼
<b>Asia (ex. Japan)</b>	246.1	719	-34% ▼	20.2	49	-61% ▼
Australia	37.5	86	-1% ▼	4.3	10	-5% ▼
China	76.4	270	-47% ▼	0.1	109	-99% ▼
India	16.4	51	-35% ▼	3.5	9	58% ▲
South Korea	2.1	9	-51% ▼	-	-	-
Southeast Asia	34.8	75	-50% ▼	4.3	11	-60% ▼
<b>Japan</b>	96.1	983	-21% ▼	3.4	10	8% ▲

\*includes closed loans with full lender group, lender titles and maturity dates.

## About LSEG Data & Analytics:

LSEG Data & Analytics is one of the world's largest providers of financial markets data and infrastructure. With over 40,000 customers and 400,000 end users across approximately 190 markets, we are an essential partner to the global financial community and redefining the future of data in financial services. We enable customers to draw crucial insights through data, feeds, analytics, AI and workflow solutions.

## About Deals Intelligence:

LSEG Deals Intelligence brings up to the minute market intelligence to the deal making community and the financial media through a variety of research reports including Daily Deals Insight, weekly Investment Banking Scorecard, monthly Deals Snapshots and our industry-leading quarterly reviews highlighting trends in M&A and Capital Markets. For more information, please follow us on Twitter @dealintel.

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# REGIONAL DEALS MATRIX

DEALS INTELLIGENCE | as of JULY 25, 2024

ASSET CLASS	M&A			ECM			DCM			SYNDICATED LOANS						
	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY				
	Industry															
Consumer Prod/Svcs	94.2	3,014	54%	▲	18.4	153	11%	▲	91.0	484	15%	▲	216.3	490	31%	▲
Energy and Power	287.3	1,704	24%	▲	49.9	185	28%	▲	361.6	981	21%	▲	441.5	547	-2%	▼
Financials	243.5	2,532	37%	▲	40.1	180	-8%	▼	2,751.2	9,487	18%	▲	558.9	894	12%	▲
Healthcare	169.5	2,182	-25%	▼	47.8	379	20%	▲	137.7	102	77%	▲	188.1	202	34%	▲
High Technology	285.1	5,256	39%	▲	60.7	366	32%	▲	87.7	204	1%	▲	295.7	328	59%	▲
Industrials	170.9	3,722	-16%	▼	44.8	357	4%	▲	372.9	2,142	29%	▲	411.7	816	2%	▲
Materials	133.8	1,984	19%	▲	23.2	568	-18%	▼	103.4	520	12%	▲	161.2	357	4%	▲
Media and Entertainment	128.4	1,568	192%	▲	5.5	68	-55%	▼	43.0	109	25%	▲	122.3	182	42%	▲
Real Estate	89.5	1,055	-12%	▼	20.4	89	14%	▲	117.9	919	-1%	▼	141.9	508	-32%	▼
Retail	38.7	1,210	0%	▼	11.8	77	49%	▲	51.5	126	49%	▲	132.7	239	-6%	▼
Consumer Staples	32.6	1,292	-30%	▼	15.4	123	-7%	▼	77.1	240	38%	▲	88.9	271	-26%	▼
Telecommunications	76.3	331	199%	▲	11.8	38	1384%	▲	64.9	99	18%	▲	78.0	56	55%	▲
Government and Agencies	-	-	-	-	0.0	3	-45%	▼	1,829.5	2,809	0%	▼	13.6	27	-48%	▼

REGIONAL MERGERS	AMERICAS			EUROPE			ASIA-PACIFIC (EX. JAPAN)			JAPAN						
	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY				
	Industry															
Consumer Prod/Svcs	35.0	965	73%	▲	28.5	1,102	67%	▲	25.5	626	38%	▲	4.6	238	17%	▲
Energy and Power	204.0	485	42%	▲	49.4	572	17%	▲	27.5	512	-15%	▼	0.6	64	-87%	▼
Financials	144.4	876	44%	▲	52.5	742	85%	▲	34.7	693	-9%	▼	3.7	92	21%	▲
Healthcare	126.3	942	-29%	▼	19.4	530	-34%	▼	21.8	565	36%	▲	0.8	83	-61%	▼
High Technology	185.2	1,820	74%	▲	53.4	1,587	49%	▲	35.6	1,232	-3%	▼	5.6	475	-75%	▼
Industrials	68.2	1,143	8%	▲	41.3	1,304	-23%	▼	44.2	997	-45%	▼	13.7	221	240%	▲
Materials	45.5	856	4%	▲	38.2	410	308%	▲	32.7	575	-35%	▼	0.3	83	-96%	▼
Media and Entertainment	86.3	479	241%	▲	27.7	574	241%	▲	10.4	297	50%	▲	1.2	174	-34%	▼
Real Estate	34.7	279	-26%	▼	30.6	371	64%	▲	17.3	283	-28%	▼	6.5	87	-44%	▼
Retail	19.4	382	0%	▲	6.3	416	-20%	▼	5.5	251	-44%	▼	6.3	124	306%	▲
Consumer Staples	15.1	344	-13%	▼	10.4	439	-36%	▼	5.8	375	-52%	▼	0.8	86	106%	▲
Telecommunications	33.2	84	490%	▲	24.5	117	119%	▲	14.5	98	103%	▲	1.4	14	158%	▲
Government and Agencies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

REGIONAL EQUITY MARKETS	AMERICAS			EUROPE			ASIA-PACIFIC (EX. JAPAN)			JAPAN						
	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY	YTD Volume (US\$b)	Deals	% Change YoY				
	Industry															
Consumer Prod/Svcs	7.1	17	-3%	▼	5.0	21	19%	▲	2.6	97	-33%	▼	2.1	9	97%	▲
Energy and Power	18.0	44	13%	▲	13.8	42	107%	▲	4.2	93	-69%	▼	0.1	2	-	-
Financials	11.9	39	46%	▲	10.3	40	-9%	▼	14.8	83	13%	▲	0.9	7	-91%	▼
Healthcare	26.8	151	18%	▲	14.3	80	133%	▲	5.6	132	-43%	▼	0.2	10	-72%	▼
High Technology	29.3	66	292%	▲	2.0	55	-38%	▼	22.1	209	-27%	▼	7.1	30	207%	▲
Industrials	11.6	49	39%	▲	7.6	62	-8%	▼	15.3	218	-39%	▼	9.7	23	1880%	▲
Materials	8.1	57	239%	▲	2.4	56	-15%	▼	10.6	440	-53%	▼	1.4	7	303%	▲
Media and Entertainment	1.0	2	-70%	▼	1.8	15	-40%	▼	1.4	42	-57%	▼	1.3	9	-45%	▼
Real Estate	12.4	21	60%	▲	3.5	23	38%	▲	3.0	31	-50%	▼	1.4	12	2%	▲
Retail	2.0	9	-33%	▼	5.0	20	190%	▲	3.3	37	15%	▲	0.6	7	281%	▲
Consumer Staples	3.1	9	8%	▲	6.1	29	-19%	▼	5.4	78	0%	▲	0.3	4	211%	▲
Telecommunications	0.1	2	79%	▲	3.4	7	52508%	▲	8.2	27	1033%	▲	0.0	0	-100%	▼
Government and Agencies	-	-	-	-	0.0	1	-	-	0.0	1	-	-	0.0	1	-88%	▼