

Ireland Mergers & Acquisitions Review First Nine Months 2022

Refinitiv Deals Intelligence

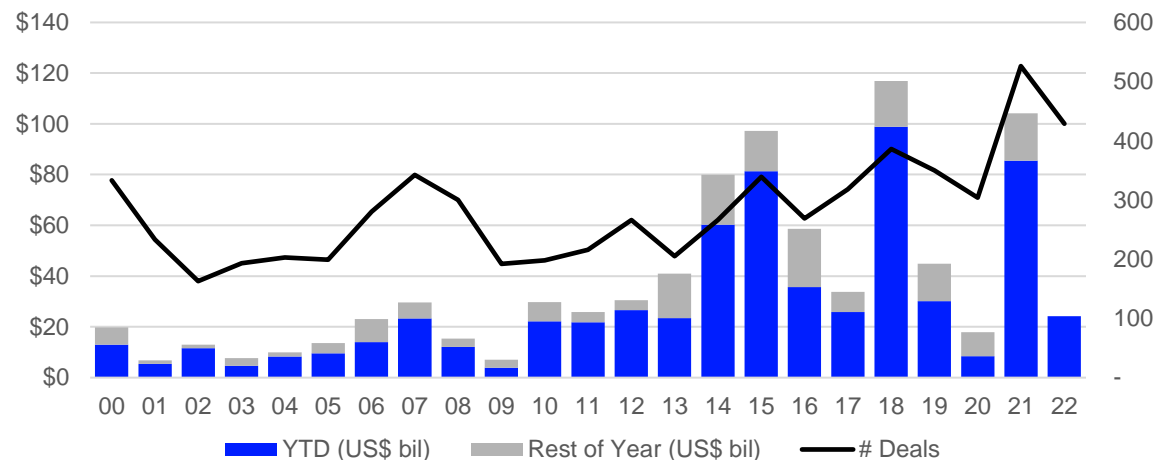
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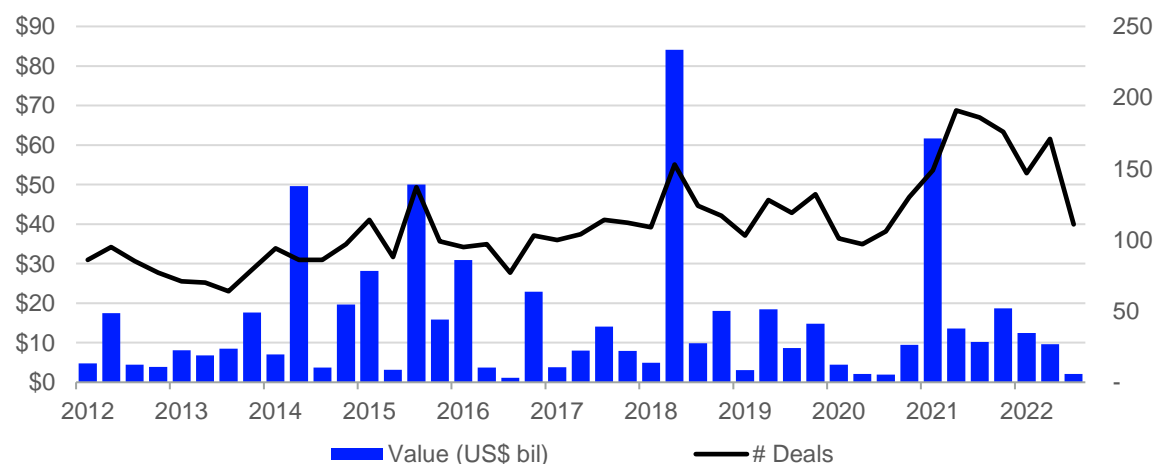
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Ireland Mergers & Acquisitions Review: Mergers & Acquisitions

ANY IRISH INVOLVEMENT ANNOUNCED M&A ANNUAL VOLUMES



ANY IRISH INVOLVEMENT ANNOUNCED M&A QUARTERLY VOLUMES



ANNOUNCED ANY IRISH INVOLVEMENT M&A FINANCIAL ADVISORS

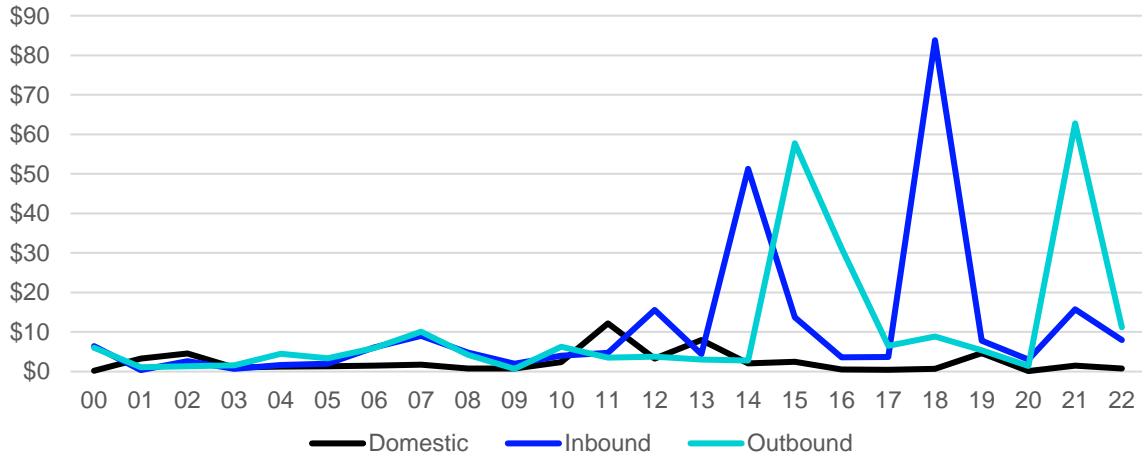
Financial Advisor	Rank Q3 2022	Rank Q3 2021	Mkt. Share (%)	Value (US\$ Mil)	Value YoY Chg. (%)	# Deals
Goldman Sachs & Co	1	1	47.4	\$ 11,444.6	-78%	8
Citi	2	2	20.8	\$ 5,025.0	-90%	2
JP Morgan	3	10	20.3	\$ 4,909.9	-54%	4
Morgan Stanley	4	3	17.8	\$ 4,300.0	-88%	1
BofA Securities Inc	5	8	14.3	\$ 3,450.0	-73%	3
Barclays	6	54*	7.8	\$ 1,881.8	-	1
HSBC Holdings PLC	7	29	6.5	\$ 1,575.0	69%	1
Credit Suisse	8*	12	6.0	\$ 1,459.9	-74%	1
Goodbody Stockbrokers	8*	-	6.0	\$ 1,459.9	-	1
Eastdil Secured LLC	8*	-	6.0	\$ 1,459.9	-	1
Societe Generale	8*	-	6.0	\$ 1,459.9	-	1
Industry Total			100.0	\$ 24,163.6	-72%	429

KEY HIGHLIGHTS

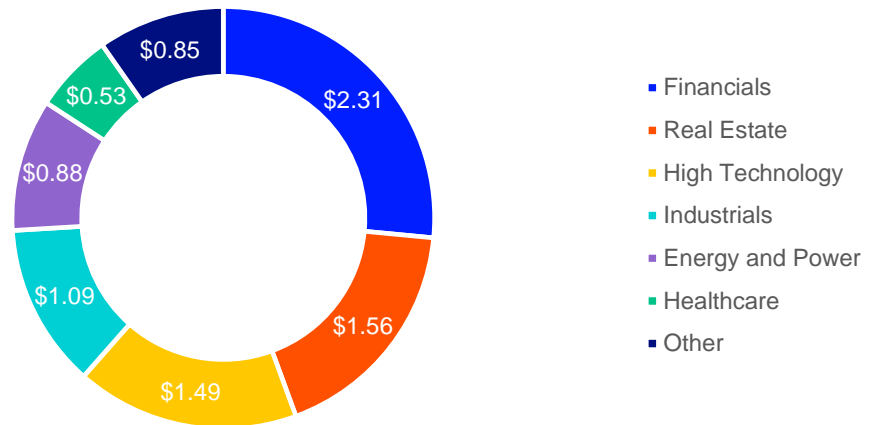
- M&A with any Irish involvement reached US\$24.2 billion during the first nine months of 2022, down 72% from last year which saw the second highest first nine-month total since our records began in 1980. Deals worth US\$2.1 billion were announced during the third quarter, the lowest quarterly total in two years.
- A total of 429 deals with Irish involvement were announced during the first nine months of 2022, a deal count only exceeded once during any first nine-month period since our records began in 1980.
- Irish auto technology firm Aptiv agreed to acquire Californian software developer Wind River Systems for US\$4.3 billion in January, the largest deal with Irish involvement so far during 2022, boosting Irish outbound M&A to US\$11.2 billion. The largest deal involving an Irish target was a US\$1.6 billion bid from Japan's SMBC Aviation Capital Ltd to buy the commercial aircraft leasing business of Dublin-based Goshawk Aviation Ltd.
- Deals worth US\$8.7 billion involved an Irish target, 49% less than the value recorded during the same period in 2021. Inbound M&A involving a foreign buyer reached US\$8.0 billion, while domestic deals totalled US\$734.9 million.
- Goldman Sachs took first place in the financial advisor ranking for M&A with any Irish involvement during the first nine months of 2022.

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IRISH ANNOUNCED M&A VOLUMES (US\$ BIL)



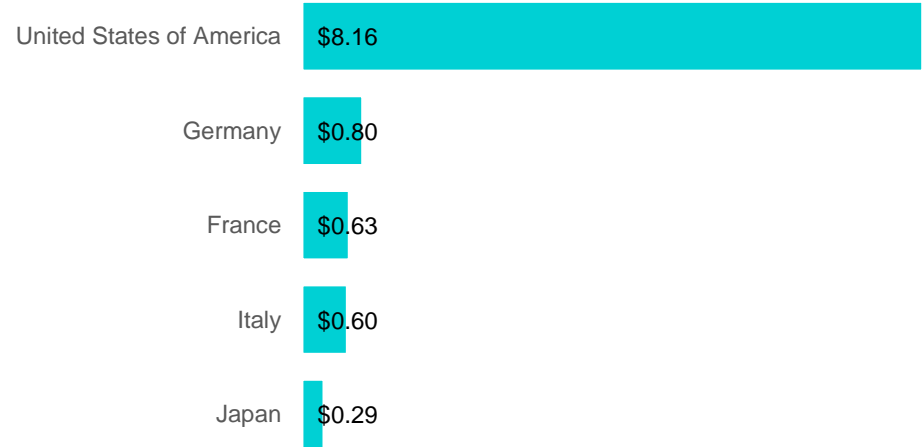
IRISH TARGET M&A BY TARGET SECTOR (US\$ BIL)



IRISH INBOUND M&A BY ACQUIROR ULTIMATE PARENT NATION (US\$ BIL)



IRISH OUTBOUND M&A BY TARGET NATION (US\$ BIL)



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YTD TOP DEALS WITH ANY FRENCH INVOLVEMENT

Value (US\$ bil)	Target Name	Target Nation	Target Macro Sector	Target Mid Sector	Acquiror	Deal Status	Rank Date
\$4.3	Wind River Systems Inc	United States	High Technology	IT Consulting & Services	Aptiv PLC	Pending	1/11/2022
\$3.5	Oldcastle BuildingEnvelope Inc	United States	Materials	Construction Materials	KPS Capital Partners LP	Completed	2/28/2022
\$1.9	Barrette Outdoor Living LLC	United States	Industrials	Building/Construction & Engineering	CRH PLC	Completed	6/3/2022
\$1.6	Goshawk Aviation Ltd-Coml	Ireland-Rep	Financials	Other Financials	SMBC Aviation Capital Ltd	Pending	5/16/2022
\$1.5	Hibernia REIT PLC	Ireland-Rep	Real Estate	REITs	Benedict Re Bidco Ltd	Completed	3/25/2022
\$0.9	Stanley Access Tech LLC	United States	Industrials	Other Industrials	Allegion PLC	Completed	4/22/2022
\$0.9	Version 1 Holdings Ltd	Ireland-Rep	High Technology	IT Consulting & Services	Partners Group AG	Pending	4/20/2022
\$0.8	Avolon Aerospace Leasing-Asset	Ireland-Rep	Industrials	Transportation & Infrastructure	SMBC Aviation Capital Ltd	Pending	6/18/2022
\$0.6	Mainstream Renewable Power Ltd	Ireland-Rep	Energy and Power	Alternative Energy Sources	Mitsui & Co Ltd	Completed	3/24/2022
\$0.6	Ondura SAS	France	Industrials	Building/Construction & Engineering	Kingspan Group PLC	Completed	2/18/2022

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